Federal Assistance
The Modernized SAM.gov User Experience
5/31/17

The official U.S government website for people who make, receive, and track federal awards.
Agenda

• IAE Overview
• Why are we modernizing
• Meeting Agency and Business Needs
• Federal Assistance Transition Benefits
• Transition Impacts
• beta.sam.gov Preview
• beta.SAM.gov Roadmap
• Communications Strategy
• User Engagement
IAE Overview

Federally Mandated Government-Wide Systems

For people who make, receive, or track federal awards

Modernization effort
From 10 systems to 1
Grants Lifecycle - Future


1. Planning
   - Post Funding Opportunity Announcement (FDA) and/or Requests for Assistance (RFAs).

2. Announcement
   - Applicant registers for DUNS in D&B.com, in SAM, and in Grants.gov.

3. Submit applications
   - Applicant submits application in Grants.gov
   - Grants.gov validates grant applicant status

4. Evaluate applications
   - Check for exclusions

5. Negotiation
   - Negotiate scope, budget, terms & conditions
   - Notice of Award (NOA)

6. Make Award
   - Post award monitoring
   - Enter past performance report

7. Administer Grant
   - Grant sub-award reporting to SAM.gov

8. Grant Close-Out
   - Agency Payment Management System (e.g. HHS’ PMS or Treasury’s ASAP)
   - Performance and Cost Reporting

Federal Systems Supporting Transparency

Applications downloaded to Agency Grants System from Grants.gov (system-to-system exchange)

Agency Grants System

SAM.gov updated annually as part of Grants Administration

Grant award data/FAADS+ reporting. Agencies may have grants data system to collect and provide this information (e.g. HHS’ TAGGS.)

User action

Grantee data

Grant data

Agency Forecast System

GRANTS.GOV

Federal Audit Clearinghouse

USA spending.gov

beta SAM.gov
Why are we modernizing

• Consistent, easy to learn experience for users
  o One Environment (beta.sam.gov)
  o One Search
  o One Reporting Tool
  o One Workspace
• Shared services increase operational efficiency
  o Authentication, organizational hierarchy, role management, and hosting
• Technical refresh for outdated systems
  o Cloud reduces costs and provides greater flexibility than current architecture
  o Open sourcing of code for third party provider innovation
Why are we modernizing

• Data warehouse for expanded business intelligence
  o Supports data driven decision making
  o Support for broader integration with other systems and programs
• Increased data quality and harmonization
  o Reduces redundancy and duplication
  o Facilitates improvements in receiving, processing and validation of data
  o Increased integrity, integration and automation
Meeting Agency and Business Needs

• One single website designed for users that make, receive and track Federal awards
  o Outreach through governance structure, focus groups, alpha testing, and Federal Service Desk
  o Federal contracting and grants officials decide what is needed
  o Federal policy officials decide what is required
  o Businesses and grantees decide how we can improve their experience doing business with the Government
Federal Assistance Improvements (Federal)

• Support legacy CFDA workflow with improved workspace
• Data Entry screen models public listing display and navigation
  o Allows Agency Reps to see Public User view
• Editable sections allow Agency Reps to target specific sections
  o Convenient for Annual Updates where most Agency data is static
• Required sections can be skipped during “Draft” status
  o Allow Agency Reps to return to listing when more info needed
• Review Step provides missing sections and links to respective areas
• On Screen Assistance providing guidance to Agency Reps
Federal Assistance Improvements (Non-Federal)

• **Search**
  - Improved search engine and keyword search
  - Enhanced summary provided directly in the search results
  - Advanced Search filtering (Active only, Department/Agency, etc.)
  - “Funded” vs “Not Funded” indicator allowing users to quickly identify listings that are funded

• **Display**
  - Related Listing Numbers are presented as clickable links allowing quick access to similar listings
  - Persistent left side navigation for easy navigation within a listing
  - Easier to read Financial Information section with a bar graph and table
  - Improved History section
  - Link to respective opportunities on Grants.gov
Modernization Impacts

• Legacy System Names will be retired and replaced in one environment with new **data set names**.
  
  o CFDA Data = **Assistance Listings**
  
  o SAM.gov Data = **Entity Registrations and Exclusions**

• Data sharing with USASpending and Grants.gov will continue

• Federal Assistance specific information contained on legacy home pages will be searchable in online Help Center.
beta.SAM.gov Preview

• One Web Site - Home Page
• One Help Center
• One Sign Up and Sign In (Single Sign On)
• One (Improved) Search and Display
• Centralized Role Administration
SAM.gov is the official U.S. government website for people who make, receive, and track federal awards.
HELP

About SAM.gov

The new SAM.gov has integrated all ten systems under one unified system.

What can I do at SAM.gov?

Search across GSA, view reports, perform data entry, and access a wide variety of useful resources. Federal government users have access to additional features that support their jobs.

[Learn more about SAM.gov features]

Award Data

SAM.gov provides access to data that enables you to conduct searches across data sets, run reports, and download data extracts for deeper analysis.

[Learn more about our data sets]


GSA Interact is a collaborative community for connecting, communicating, learning and engaging across GSA topics. Visit GSA Interact
Sign Up

Hello! Please sign up below to create your account here.

Email

john.smith@gsa.gov

Submit

Already have an account

Sign In
Thank You.
We just sent an email to mark.rivard@gsa.gov.

Your Next Steps

✔ Check your inbox for an email
✔ Click the confirmation link in the email
✔ Complete your registration

The confirmation link will remain valid for 48 hours.

✉️ Resend Email
🏡 Return to SAM.gov Home
Completing Sign Up

Complete Sign-Up

Thank you for joining the new SAM.gov. To complete the process and gain account access, please fill in the information below.

Your Name

First Name: [Required]

Middle Name: 

Last Name: [Required]

Suffix: 

Choose one:

- [ ]

Completing Sign Up

Create Password

 getPassword

Required

Confirm Password

Confirm Password

Required

Passwords must:

✓ Be at least 12 characters
✓ Have at least 1 uppercase character
✓ Have at least 1 numeric digit
✓ Have at least 1 special character

Security Questions
Select 3 unique questions and provide an answer for each question. Answers must be at least 8 characters long.

Question 1

What was the make and model of your first car?

Question 2

What was your high school mascot?

Question 3

If you won the Lotto, what is the first thing you would do?

Cancel  Submit
My Profile Page

Migrate Your Roles
If you have a user account at any of the websites that are moving to the new SAM.gov, you may migrate your roles and keep your same permissions. Begin Now.

Personal Details
Identifying Information
Name: Mark Rivard
Suffix:
Email: mark.rivard@gsa.gov

Business Information
Business Phone: 1+(866) 606-8220

Security Questions
What was the make and model of your first car? -------
What was your high school mascot? -------
If you won the Lotto, what is the first thing you would do? -------

Deactivate Account
Once you deactivate your account, you will not be able to recover any of your account information or permissions. Your account will be permanently inaccessible and you will need to re-register to access SAM.gov.

Deactivate Account
Easy Role Migration

Migrate Your Roles
If you have a user account at any of the web sites that are moving to the new SAM.gov, you may migrate your roles and keep your same permissions. Begin Now

Migrations
Select one of our legacy web sites. Then enter your user name and password from that site to move your roles to the new SAM.gov

<table>
<thead>
<tr>
<th>Web Site</th>
<th>Required</th>
<th>Email / User ID</th>
<th>Required</th>
</tr>
</thead>
</table>

| Password | Required |

Migrate

Migration History
You have not migrated any legacy website accounts yet.

Legacy Websites
The following web sites are being moved to the new SAM.gov. If you currently have a user account in one of these...
Single Sign In

I have a PIV or CAC card

Government Employees only: Please insert your card then click the button below

Coming Soon

Sign In

Email
mark.rivard@gsa.gov

Password
************

Sign In

Forgot Password?
Sign Up
Two Factor Authentication

One time password

We take security seriously. We have sent you a one-time access code by email.

Enter your one-time access code

Submit

Return to Sign In
Improved Search and filtering
Search Suggestions

FY17
FY17 1st qtr national menu
FY17 lodging sd national guard
FY17 charter airlift services in support of the civil service air
FY17 wana pa koot koot technical services
FY17 & FY18 town bluff facility cleaning and mowing service

100% Free to Use  •  Free to Search  •  Free to Run Reports  •  Free to Register
FY17 1st Qtr National Menu

U.S. Department of Justice Federal Bureau of Prisons Federal Correctional Complex - Coleman
P.O. Box 1029 Coleman, FL 33521-1029

Augus

Department/Ind. Agency: Department of Justice
Office: Bureau of Prisons
Location: FCC Coleman

FY17 1st Qtr National Menu

Solicitation Number
RFQ030021600017

Posted Date
Sep 26, 2016

Type
Award Notice

OPPORTUNITY
The Power of All IAE Data in One Place

SAM.gov Search Results

HEALTH AND HUMAN SERVICES, DEPARTMENT OF
Also known as Department of Health and Human Services

Department/Ind. Agency
FPDS Org ID: 7500

Featured Result

OPPORTUNITY

INFORMATION TECHNOLOGY SERVICES FOR HHS

Pre-solicitation Notice: The Department of Health and Human Services (HHS) intends to issue a draft solicitation for IT SUPPORT SERVICES (details

Solicitation Number
HHS-ITO-000001

Posted Date

26
Improved Results Summary

SAM.gov Search Results

Showing 1 - 5 of 5 results

- **African Elephant Conservation Fund**
  - **CFDA Number:** 15.620
  - **Funded:** Yes
  - **Last Date Modified:** Sep 16, 2016
  - **Type Of Assistance:** B - Project Grants (Discretionary)
  - **Department/Ind. Agency:** INTERIOR, DEPARTMENT OF THE
  - To provide financial assistance to support projects that will enhance sustainable conservation programs to ensure effective, long-term conservation of...

- **Great Apes Conservation Fund**
  - **CFDA Number:** 15.629
  - **Funded:** Yes
  - **Last Date Modified:** Sep 16, 2016
  - **Type Of Assistance:** B - Project Grants (Discretionary)
  - **Department/Ind. Agency:** INTERIOR, DEPARTMENT OF THE
  - To provide financial assistance for projects for the effective long-term conservation of great apes and their habitats. This program supports projects...

Clear All
African Elephant Conservation Fund

AGENCY: U.S. FISH AND WILDLIFE SERVICE

CFDA Number: 15.620
Related Federal Assistance: 15.621, 15.629, 15.645, 15.619

View available opportunities on Grants.gov related to this program

Overview

Objectives:
To provide financial assistance to support projects that will enhance sustainable conservation programs to ensure effective, long-term conservation of African elephants. The African Elephant Conservation Fund supports projects that promote conservation through: Applied research on elephant populations and their habitat, including surveys and monitoring; Development and execution of elephant conservation management plans; Compliance with applicable treaties and laws that prohibit or regulate the taking or trade of elephants or regulate the use and management of elephant habitat; Conservation education and community outreach; Enhanced protection of at-risk elephant populations; Efforts to decrease human-elephant conflict; Habitat conservation and management; Protected area/reserve management in important elephant range; Strengthening local capacity to implement conservation programs; Transfrontier elephant conservation; and Wildlife inspection, law enforcement, and forensics skills.

Examples of Funded Projects:
Fiscal Year 2015: Program is currently going through the selection process and anticipates funding projects that are effective for the long-term conservation of African elephants, and those that are similar in scope to FY14. The program supported: 1.) A project to provide decision-makers with the most up-to-date information on the status of African elephant populations across 27 range states. Funds will support the operating costs of the African...
Improved Display: Financial Information

Financial Information

<table>
<thead>
<tr>
<th>Obligation(s)</th>
<th>FY 15</th>
<th>FY 16 (est.)</th>
<th>FY 17 (est.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project Grants (Discretionary) Total</td>
<td>$1,500,000</td>
<td>$2,482,000</td>
<td>$2,482,000</td>
</tr>
<tr>
<td>B-PROJECT GRANT (Discretionary): FY15 $1,500,000; FY16 $2,482,000; FY17 $2,482,000 FY 17 are estimates based on previous years’ level of funding</td>
<td>$1,500,000</td>
<td>$2,482,000</td>
<td>$2,482,000</td>
</tr>
<tr>
<td>Totals</td>
<td>$1,500,000</td>
<td>$2,482,000</td>
<td>$2,482,000</td>
</tr>
</tbody>
</table>
Legacy Display: Financial Information

Records (113):
Recipients will maintain records in accordance with 2 CFR 200. Program-specific legislation/regulation may dictate additional records retention requirements. Program will detail all non-standard records retention requirements in the notice of award.

Financial Information (120)

Account Identification (121):
14-1652-0-1-302.

Obligations (122):
(Project Grants (Discretionary)): FY 15 $1,500,000; FY 16 est $2,482,000; and FY 17 est $2,482,000 - B-PROJECT GRANT (Discretionary): FY 15 $1,500,000; FY 16 $2,482,000; FY 17 $2,482,000
FY 17 are estimates based on previous years’ level of funding.

Range and Average of Financial Assistance (123):
Variable amounts. Generally $50,000 or less. Higher amounts may be requested.

Program Accomplishments (130):
Fiscal Year 2015: The program received 61 applications and issued 20 awards. Fiscal Year 2016: The program received 30 applications and anticipates issuing approximately 20 awards. Fiscal Year 2017: No current data available.

Regulations, Guidelines, and Literature (140):
Awards will be administered in conformance with the "Assistance Award Guidelines" established by the Division of International Conservation, which uses as its source all applicable award terms and conditions found at http://www.doi.gov/pa/pa/endo/Conditions.html. The "Assistance Award Guidelines" can be found on-line at http://www.fws.gov/international/pdf/assistance-award-guidelines.pdf or in hard copy by contacting the Division of International Conservation.

Information Contacts (150)

Regional or Local Office (151):
None.

Headquarters Office (152):
Improved Display: History

**History**

- **1996**
  - Published
  - *African Elephant Conservation*

- **2005**
  - Title Changed
  - *African Elephant Conservation Fund*

- **2006**
  - Title Changed
  - *African Elephant Conservation Fund*
Legacy Display: History

Eligibility Requirements (080)

Applicant Eligibility (081):
Applications may be submitted by any African government agency responsible for African elephant conservation and protection and any other organization or individual with demonstrated experience in African elephant conservation.

Beneficiary Eligibility (082):
Any African government agency responsible for African elephant conservation and protection and any other organization or individual with demonstrated experience in African elephant conservation.

Credentials/Documentation (083):
No Credentials or documentation are required. 2 CFR 200, Subpart E - Cost Principles applies to this program.

Application and Award Process (090)

Preapplication Coordination (091):
Preapplication coordination is not applicable. Environmental impact information is not required for this program. This program is excluded from coverage under E.O. 12372.

Application Procedures (092):
2 CFR 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards applies to this program. The program announcement and application instructions for this program can be found at the Grants.gov website: http://www.grants.gov. The Notice of Funding Availability and Application Instructions are also located on this program’s website at http://www.fws.gov/international/DOC/species/africafrican_elephant.html. If you are unable to access the Internet, hard copies are available upon request from the Branch of Near East, South Asia and Africa.
• Online Materials
  o Federal Assistance
  Specific Transition Guides
  o Videos
  o User Guides
  o Webinars
• Customer Support
  o Federal Service Desk
  o Live Chat
  o FAQs
• CCB/Governance
User Engagement

• Alpha Testing
  o Over 200+ federal users are now testing beta.SAM.gov in our alpha testing environment
    ▪ View pre-production site
    ▪ Provide written feedback to GSA
    ▪ Participate in feedback sessions
  o For more information about alpha testing or to join please email NewSAMTesting@gsa.gov
  o Testers must have domestic government-owned IP

• Focus Group
  • IAE CFDA Focus group met in 2015/16 and provided feedback that has been used as part of the modernization effort
  • Upcoming opportunities to participate in design and development of data entry for Assistance Listing (CFDA)
Questions