



EDA:
Results-driven
Performance



United States Department of Commerce

Economic Development Administration

Fiscal Year 2018

Congressional Budget Request

May 23, 2017

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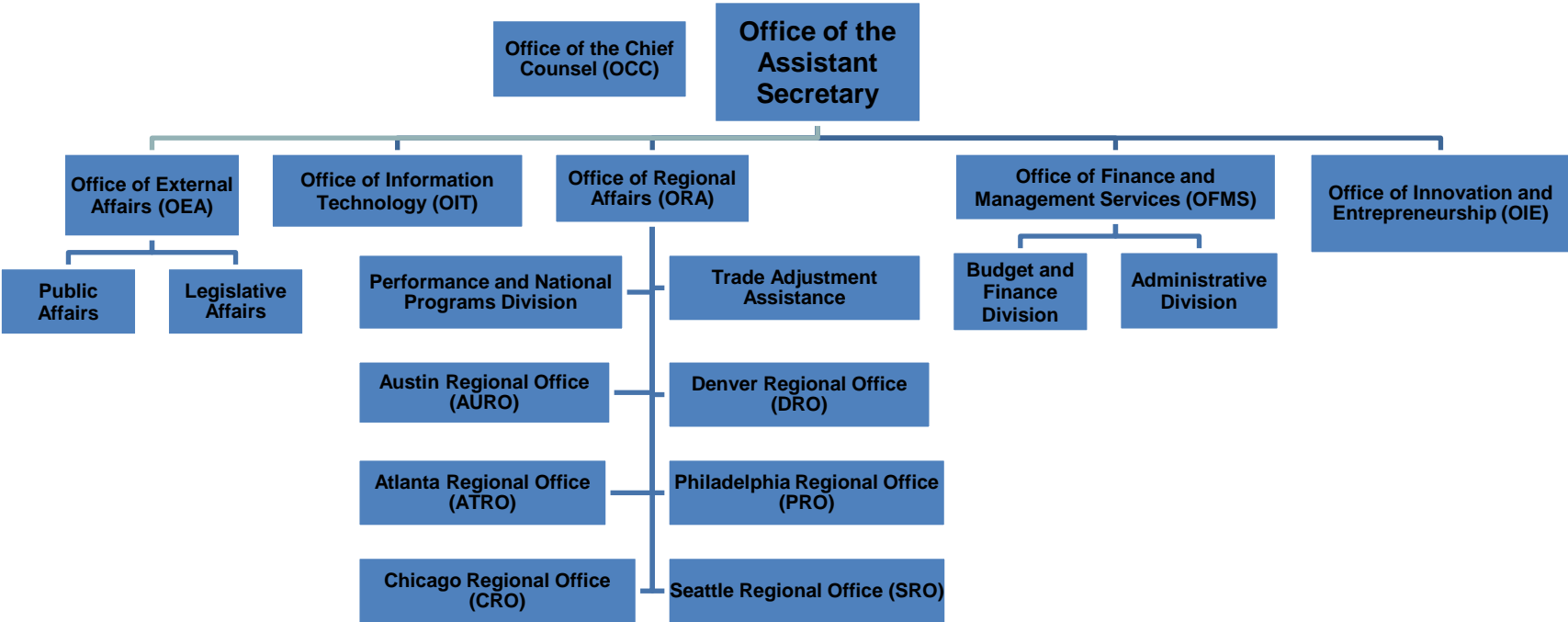
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**Department of Commerce
Economic Development Administration
BUDGET ESTIMATES, FISCAL YEAR 2018
CONGRESSIONAL BUDGET REQUEST
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Department of Commerce
Economic Development Administration
BUDGET ESTIMATES, FISCAL YEAR 2018
CONGRESSIONAL BUDGET REQUEST
ORGANIZATION CHART



**Department of Commerce
Economic Development Administration
BUDGET ESTIMATES, FISCAL YEAR 2018
CONGRESSIONAL BUDGET REQUEST
EXECUTIVE SUMMARY**

The Administration's 2018 Budget prioritizes rebuilding the military and making critical investments in the Nation's security. It also identifies the savings and efficiencies needed to keep the Nation on a responsible fiscal path. The Administration has made the necessary tradeoffs and choices inherent in pursuing these goals. This means changing the role and size of the Federal Government and prioritizing the programs that provide a good return for the taxpayer, as well as those that serve the most critical functions, while consolidating or eliminating duplicative, ineffective or less critical programs. Many difficult decisions were necessary to reach the funding level provided in this budget, and the elimination of the Economic Development Administration (EDA) is one of them.

In support of these goals, the EDA FY 2018 budget requests program decreases to provide offsets to rebuild the military and making critical investments in the Nation's security. This budget requests \$30 million to cover the costs associated with closing down the agency. This budget assumes that the orderly closure of agency functions will begin in fiscal year 2018.

In light of this proposal to close down EDA, the Administration is also including in the general provisions for the Department of Commerce, specific language to allow for the defederalization of its Revolving Loan Fund grants. This language is necessary for the orderly close down of EDA's operations. Without the authority, EDA or any successor operating unit within the Department, would have to administer and monitor these grants in perpetuity because the federal interest in this type of grant does not end.

Since EDA's inception 52 years ago, EDA has led the federal economic development agenda by promoting innovation and competitiveness, preparing American regions for growth and success in the worldwide economy. EDA is proud of the investments it has made in economically distressed regions, based on their locally-driven strategies and needs, and the outcomes of those investments which spurred local innovation and entrepreneurship creating and saving jobs and leveraging private investments.

A full-year 2017 appropriation was not enacted at the time the FY 2018 Budget was prepared; therefore, the Budget assumes the Department is operating under the Further Continuing Appropriations Act, 2017 (P.L. 114-254). The amounts included for 2017 reflect the annualized level provided by the continuing resolution.

**Department of Commerce
Economic Development Administration
FY 2018 PROGRAM INCREASES / DECREASES / TERMINATIONS**
(Dollar amounts in thousands)
(Largest to Smallest)

Increases

Page No. in CJ	Appropriation	Budget Program	Activity/Subactivity	FTE	Budget Authority
	Not Applicable			0 \$	-
Subtotal, Increases				0	-

Decreases

Page No. in CJ	Appropriation	Budget Program	Activity/Subactivity	FTE	Budget Authority
45	Salaries and Expenses	Salaries and Expenses		-98	(9,000.0)
Subtotal, Decreases				-98 \$	(9,000.0)

Terminations

Page No. in CJ	Appropriation	Budget Program	Activity/Subactivity	FTE	Budget Authority
12	Economic Development Assistance Programs (EDAP)	Public Works		0	\$(100,000.0)
24	Economic Development Assistance Programs (EDAP)	Economic Adjustment Assistance		0	(35,000.0)
14	Economic Development Assistance Programs (EDAP)	Partnership Planning		0	(32,000.0)
27	Economic Development Assistance Programs (EDAP)	Assistance to Coal Communities		0	(15,000.0)
31	Economic Development Assistance Programs (EDAP)	Regional Innovation Program		0	(15,000.0)
22	Economic Development Assistance Programs (EDAP)	Trade Adjustment Assistance		0	(13,000.0)
17	Economic Development Assistance Programs (EDAP)	Technical Assistance		0	(10,500.0)
20	Economic Development Assistance Programs (EDAP)	Research and Evaluation		0	(1,500.0)
29	Economic Development Assistance Programs (EDAP)	Innovative Technologies in Manufacturing Loan Guarantees / Section 26		0	-
Subtotal, Terminations				0	(222,000.0)
Total, Increases, Decreases and Terminations				-98	\$(231,000.0)

**Department of Commerce
Economic Development Administration
Economic Development Assistance Programs
SUMMARY OF RESOURCE REQUIREMENTS
(Dollar amounts in thousands)**

	FTE	BUDGET AUTHORITY	DIRECT OBLIGATION
FY 2017 Planning	0	\$ 222,000.0	\$ 252,434.0
<i>Plus: Unobligated balance, start of year (Direct)</i>		-	(15,000.0)
<i>Plus: Estimated Recoveries</i>		-	(42,200.0)
<i>Less: Unobligated balance, end of year (Direct)</i>		-	57,200.0
<i>Less: Unobligated balance, not apportioned (Direct)</i>		-	-
2018 Base	0	<u>222,000.0</u>	<u>252,434.0</u>
<i>Plus: Program Change</i>	0	(222,000.0)	(252,434.0)
2018 Estimate	0	\$ -	\$ -

COMPARISON BY ACTIVITY		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Public Works	BA	\$100,000.0	\$100,000.0	\$ 100,000.0	\$ -	\$ (100,000.0)
	Obl	111,464.0	111,500.0	111,500.0	-	(111,500.0)
Partnership Planning	BA	32,000.0	32,000.0	32,000.0	-	(32,000.0)
	Obl	29,968.0	36,000.0	36,000.0	-	(36,000.0)
Technical Assistance	BA	10,500.0	10,500.0	10,500.0	-	(10,500.0)
	Obl	10,309.0	10,700.0	10,700.0	-	(10,700.0)
Research and Evaluation	BA	1,500.0	1,500.0	1,500.0	-	(1,500.0)
	Obl	1,051.0	2,000.0	2,000.0	-	(2,000.0)
Trade Adjustment Assistance	BA	13,000.0	13,000.0	13,000.0	-	(13,000.0)
	Obl	20,220.0	13,000.0	13,000.0	-	(13,000.0)
Economic Adjustment Assistance	BA	35,000.0	35,000.0	35,000.0	-	(35,000.0)
	Obl	42,487.0	42,000.0	42,000.0	-	(42,000.0)
Assistance to Coal Communities	BA	15,000.0	15,000.0	15,000.0	-	(15,000.0)
	Obl	19,407.0	-	-	-	-
Innovative Technologies in Manufacturing Loan Guarantees / Section 26	BA	-	-	-	-	-
	Obl	-	-	-	-	-
Regional Innovation Program	BA	15,000.0	15,000.0	15,000.0	-	(15,000.0)
	Obl	9,914.0	35,000.0	35,000.0	-	(35,000.0)

COMPARISON BY ACTIVITY		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Supplemental Appropriations Act, 2008	BA	\$ -	\$ -	\$ -	\$ -	\$ -
	Obl	2,912.0	-	-	-	-
Consolidated Security, Disaster Assistance, and Continuing Appropriations Act, 2008	BA	-	-	-	-	-
	Obl	13,635.0	2,234.0	2,234.0	-	(2,234.0)
Other Prior Year Category B Disaster Supplementals	BA	-	-	-	-	-
	Obl	-	-	-	-	-
Total Appropriations	BA	222,000.0	222,000.0	222,000.0	-	(222,000.0)
	Obl	261,367.0	252,434.0	252,434.0	-	(252,434.0)
Adjustments to Obligations:						
Recoveries		(55,483.0)	(42,023.0)	(42,023.0)	(42,200.0)	(177.0)
Unobligated balance, start of year		(63,895.0)	(42,011.0)	(42,011.0)	(15,000.0)	27,011.0
Unobligated balance, transferred		-	-	-	-	-
Unobligated balance, end of year		42,011.0	15,000.0	15,000.0	10,200.0	(4,800.0)
Unobligated balance, not apportioned¹		18,000.0	18,600.0	18,600.0	-	(18,600.0)
Rescission		20,000.0	10,000.0	10,000.0	47,000.0	37,000.0
Budget Authority		\$ 222,000.0	\$212,000.0	\$212,000.0	\$ -	\$ (212,000.0)

1/Unapportioned amounts are for loan guarantee funds.

**Department of Commerce
Economic Development Administration
Economic Development Assistance Programs
SUMMARY OF REIMBURSABLE OBLIGATION**

COMPARISON BY ACTIVITY		2016 Actual		2017 CR Annualization		2018 Base		2018 Estimate		Increase/ (Decrease)	
		Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount
Global Climate Change Mitigation Incentive Fund	Pos./BA	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Public Works	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Partnership Planning	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Technical Assistance	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Research & Evaluation	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Trade Adjustment Assistance	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Economic Adjustment Assistance	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Assistance to Coal Communities	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Innovative Technologies in Manufacturing Loan Guarantees / Section 26	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Regional Innovation Program	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Disaster Recovery Assistance (Category B - New; as provided in P.L. 112-55)	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Reimbursable Obligations	Pos./BA	0	-	0	-	0	-	0	-	0	-
	FTE/Obl	0	-	0	-	0	-	0	-	0	-
Adjustments to Obligations:		0	-	0	-	0	-	0	-	0	-
Unobligated balance, start of year		0	-	0	-	0	-	0	-	0	-
Total Collections		0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -

**Department of Commerce
Economic Development Administration
Economic Development Assistance Programs**
SUMMARY OF FINANCING
(Dollar amounts in thousands)

COMPARISON BY ACTIVITY	2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
	Amount	Amount	Amount	Amount	Amount
Total Obligations	\$261,367.0	\$252,434.0	\$252,434.0	\$ -	\$(252,434.0)
Financing	-	-	-	-	-
Offsetting collections from					
Federal funds	-	-	-	-	-
Trust funds	-	-	-	-	-
Non-Federal sources	-	-	-	-	-
Recoveries	(55,483.0)	(42,023.0)	(42,023.0)	(42,200.0)	(177.0)
Unobligated balance, start-of-year	(63,895.0)	(42,011.0)	(42,011.0)	(15,000.0)	27,011.0
Unobligated balance transferred	-	-	-	-	-
Unobligated balance, end-of-year	42,011.0	15,000.0	15,000.0	57,200.0	42,200.0
Unobligated balance, not apportioned ¹	18,000.0	18,600.0	18,600.0	-	(18,600.0)
Unobligated balance expiring	-	-	-	-	-
Unobligated balance lapsing	-	-	-	-	-
Budget Authority	202,000.0	202,000.0	202,000.0	-	(202,000.0)
Transferred to/from other accounts	-	-	-	-	-
Rescission	20,000.0	10,000.0	10,000.0	-	(10,000.0)
Appropriation	\$222,000.0	\$212,000.0	\$212,000.0	\$ -	\$(212,000.0)

1/Unapportioned amounts are for loan guarantee funds.

Department of Commerce
Economic Development Administration
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

ACTIVITY: Public Works		2016 Actual Amount	2017 CR Annualization Amount	2018 Base Amount	2018 Estimate Amount	Increase/ (Decrease) Amount
Public Works	BA	\$100,000.0	\$100,000.0	\$100,000.0	\$0.0	(\$100,000.0)
	Obl.	\$111,464.0	\$111,500.0	\$111,500.0	\$0.0	(\$111,500.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: PUBLIC WORKS PROGRAM

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Public Works Program.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Public Works	\$100,000.0	\$100,000.0	\$ -
Total Dollars:	\$100,000.0	\$100,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

Through the Public Works Program, EDA made strategic co-investments to help communities build or expand access to the infrastructure assets that are the building blocks of an economy. These assets supported the growth and economic development of distressed regions. The EDA’s Public Works Program invested in traditional infrastructure through this program including water and sewer system improvements, industrial parks, business incubator facilities, expansion of port and harbor facilities, skill-training facilities, and the redevelopment of brownfields. In addition, EDA provided investments to help facilitate the transition of distressed communities to become competitive in the worldwide economy. This was accomplished through the development of key public infrastructure such as technology-based facilities; research and development commercialization centers; facilities for workforce development; wet labs; multi-tenant manufacturing facilities; research, business and science parks with fiber optic cable; and telecommunications infrastructure and development facilities.

The program’s authorizing statute is the Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

BUDGET PROGRAM: Public Works. Base Funding: \$0.0 million; Program Change: -\$100.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including Public Works.

**Department of Commerce
Economic Development Administration**
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Partnership Planning		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Partnership Planning	BA	\$32,000.0	\$32,000.0	\$32,000.0	\$0.0	(\$32,000.0)
	Obl.	\$29,968.0	\$36,000.0	\$36,000.0	\$0.0	(\$36,000.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: PARTNERSHIP PLANNING PROGRAM

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Partnership Planning Program.

Program Budget Profile			
(Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Partnership Planning	\$32,000.0	\$32,000.0	\$ -
Total Dollars:	\$32,000.0	\$32,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

The Partnership Planning Program supported planning projects that helped a community identify regional assets, maximize economic opportunities, and establish strategies for promoting the competitiveness of an entire region. EDA’s Partnership Planning Program provided the resources to help communities develop the bottom-up strategies that guide the identification and prioritization of future development decisions. EDA’s Partnership Planning Program helped support local organizations (Economic Development Districts (EDD), Indian Tribes, and other eligible entities) with their long-term planning efforts, outreach to communities, and development of Comprehensive Economic Development Strategies (CEDs).

The CEDs, which may continue to be utilized by communities after elimination of EDA, is designed to bring together public and private sector stakeholders in the creation of a regional economic roadmap to diversify and strengthen regional economies. The CEDs analyzes the regional economy and serves as a guide for establishing regional goals and objectives, develops and implements a regional plan of action, identifies investment priorities and funding sources, and assigns responsibilities for execution of the strategy. Public and private sector partnerships are critical to the implementation of the integrated elements of a CEDs. As a performance-based plan, the CEDs serves a critical role in a region’s efforts to defend against economic dislocations due to trade impacts, competition and other events that would result in the loss of jobs and private investment. The CEDs can be used as a valuable tool for other federal programs as a pivotal document outlining a community’s regional strengths, weaknesses and plan for growth.

The program’s authorizing statute is the Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

BUDGET PROGRAM: Partnership Planning. Base Funding: \$32.0 million; Program Change: -\$32.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Partnership Planning Program.

**Department of Commerce
Economic Development Administration**
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Technical Assistance		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Technical Assistance	BA	\$10,500.0	\$10,500.0	\$10,500.0	\$0.0	(\$10,500.0)
	Obl.	\$10,309.0	\$10,700.0	\$10,700.0	\$0.0	(\$10,700.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Technical Assistance (TA) Program

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Technical Assistance Program.

Program Budget Profile			
(Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Technical Assistance	\$10,500.0	\$10,500.0	\$ -
Total Dollars:	\$10,500.0	\$10,500.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

EDA oversaw three technical assistance sub-programs (University Center, Local, and National) that promoted economic development and alleviated unemployment, underemployment and out-migration in distressed regions.

The EDA-supported University Center (UC) sub-program was specifically designed to marshal the resources located within colleges and universities to support job creation and economic growth in regions experiencing economic distress. University Centers were required to devote the majority of their funding to respond to technical assistance requests originating from communities and organizations located in the economically distressed areas of their service regions.

The Local Technical Assistance (TA) sub-program, was commonly used to analyze the feasibility of a potential economic development project, such as an industrial park or a high-technology business incubator. Economically distressed communities often have a pre-disposition towards the same type of industry that have historically been employers in the area, while market forces may be moving in another direction. Feasibility studies helped determine whether the market would support a particular activity or site.

The National Technical Assistance sub-program assisted economic development organizations to create new economic development tools that support efforts to attract private investment to regions and local communities. It sought to provide timely information on best practices in economic development critical to practitioners' efforts to alleviate economic distress and promote economic development. EDA also conducted demonstrations of promising economic development tools and techniques and disseminated the results to state and local organizations as well as urban, rural, and Native American communities. This program identified and funded the collection and dissemination of new knowledge, analysis, and technical information to help communities to assess their economic development opportunities.

The National TA sub-program also supported the dissemination and implementation of research and information to economic development policymakers and practitioners.

The program's authorizing statute is the Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

**BUDGET PROGRAM: Technical Assistance Program. Base Funding: \$10.5 million;
Program Change: -\$10.5 million.**

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Technical Assistance Program.

**Department of Commerce
Economic Development Administration**
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Research and Evaluation		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Research and Evaluation	BA	\$1,500.0	\$1,500.0	\$1,500.0	\$0.0	(\$1,500.0)
	Obl.	\$1,051.0	\$2,000.0	\$2,000.0	\$0.0	(\$2,000.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Research and Evaluation Program

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Research and Evaluation Program.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Research and Evaluation	\$1,500.0	\$1,500.0	\$ -
Total Dollars:	\$1,500.0	\$1,500.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

EDA’s Research and Evaluation funds supported the development of tools, recommendations, and resources to shape investment decisions in the Agency and inform policy makers as well as regional planning decision-making at the local level. Research and Evaluation Program investments provided cutting-edge research and evaluation of EDA’s programs, including the identification of best practices, which were disseminated to regional, state, and local practitioners.

EDA’s Research and Evaluation investments were designed to identify and disseminate the best thinking and best practices of economic development in the 21st century. Methodologically sound program evaluations helped to identify the most effective ways to increase the return on taxpayer investment, increase private capital investment, and create higher-skill, higher-wage jobs. The Research and Evaluation Program was carried out through grants and cooperative agreements, as well as through studies conducted in-house by EDA research staff.

The program’s authorizing statute is the Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

BUDGET PROGRAM: Research and Evaluation Program. Base Funding: \$1.5 million; Program Change: -\$1.5 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Research and Evaluation program.

Department of Commerce
Economic Development Administration
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Trade Adjustment Assistance		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Trade Adjustment Assistance	BA	\$13,000.0	\$13,000.0	\$13,000.0	\$0.0	(\$13,000.0)
	Obl.	\$20,220.0	\$13,000.0	\$13,000.0	\$0.0	(\$13,000.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Trade Adjustment Assistance for Firms Program

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Trade Adjustment Assistance for Firms Program.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Trade Adjustment Assistance	\$13,000.0	\$13,000.0	\$ -
Total Dollars:	\$13,000.0	\$13,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

The mission of the Trade Adjustment Assistance for Firms (TAAF) program was to help import-impacted U.S. firms regain competitiveness in the global marketplace, thereby helping to retain and create U.S. jobs. The program provided cost-shared direct technical assistance in the development of business recovery plans, which are known as Adjustment Proposals (APs) under Section 252 of the Trade Act, as well as federal matching funds to implement projects outlined in the proposals to expand markets, strengthen operations and increase competitiveness. Firms contributed a matching share to create and implement their recovery plans.

The TAAF program provided technical assistance to help U.S. firms experiencing a decline in sales and employment, resulting in part from the increase in imports of similar or directly competitive articles, to become more competitive in the global marketplace. The TAAF program was a trade remedy mechanism which, rather than relying on tariffs, quotas or duties, supported free trade by helping trade import-impacted firms and industries regain their economic competitiveness. EDA funded and worked in partnership with a national network of 11 Trade Adjustment Assistance Centers (TAACs).

EDA’s Trade Adjustment Assistance (TAA) for Firms Program is authorized under chapters 3 and 5 of title II of the Trade Act of 1974, as amended (19 U.S.C. § 2341 et seq.).

PROGRAM CHANGE FOR FY 2018:

BUDGET PROGRAM: Trade Adjustment Assistance Program. Base Funding: \$13.0 million; Program Change: -\$13.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the TAAF program.

Department of Commerce
Economic Development Administration
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Economic Adjustment Assistance		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Economic Adjustment Assistance	BA	\$35,000.0	\$35,000.0	\$35,000.0	\$0.0	(\$35,000.0)
	Obl.	\$42,487.0	\$42,000.0	\$42,000.0	\$0.0	(\$42,000.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Economic Adjustment Assistance Program

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Economic Adjustment Assistance (EAA) Program.

Program Budget Profile			
(Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Economic Adjustment Assistance (EAA)	\$35,000.0	\$35,000.0	\$ -
Total Dollars:	\$35,000.0	\$35,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

Part of EDA’s mission was to help distressed communities address problems associated with long-term economic distress, as well as sudden and severe economic dislocations including recovering from the economic impacts of natural disasters, the closure of military installations and other Federal facilities, changing trade patterns, and the depletion of natural resources.

Through the EAA Program, EDA helped local communities design and implement strategies to address evolving economic conditions that were causing or threaten to cause serious structural damage to the underlying economic base or were undermining *locally-developed* development goals. The EAA Program provided the Agency a robust array of resources that could be brought to bear to help support construction, technical assistance, and financing projects that will help distressed communities become more competitive and more prosperous. Specifically, the EAA program provided resources to address the needs of communities impacted by globalization, especially communities that needed to develop and implement collaborative regional innovation strategies to transform and diversify their economies and position them competitively. EAA funds could be used to provide support such as designing a transition strategy, constructing or upgrading public infrastructure, conducting feasibility or environmental studies, supporting construction and operations of incubators and business accelerators, capitalizing locally or regionally administered Revolving Loan Funds.

EDA requires special authority to close down its Revolving Loan Funds which are designed to run in perpetuity. The following language is proposed in the general provisions for the Department of Commerce to allow for the defederalization of EDA’s Revolving Loan Fund grants. The following is a copy of the proposed language:

SEC. 543. Section 601(d)(2) of the Public Works and Economic Development Act of 1965, as amended (42 U.S.C. 3211), is amended—

(1) by striking “(2) RELEASE.—” and inserting the following:

“(2) RELEASE.—

“(A) IN GENERAL.—”; and

(2) by adding at the end the following:

“(B) REVOLVING LOAN FUND PROGRAM.—

The Secretary may release, subject to terms and conditions the Secretary determines appropriate, the Federal Government’s interest in connection with a grant under section 209(d) not less than 7 years after final disbursement of the grant, if—

“(i) the recipient has carried out the terms of the award in a satisfactory manner;

“(ii) any proceeds realized from the release of the Federal Government’s interest will be used for one or more activities that continue to carry out the economic development purposes of this Act; and

“(iii) the recipient shall provide adequate assurance to the Secretary that at all times after release of the Federal Government’s interest in connection with the grant, the recipient will be responsible for continued compliance with the requirements of section 602 in the same manner it was responsible prior to release of the Federal Government’s interest and that the recipient’s failure to comply shall result in the Secretary taking appropriate action”.

The EAA Program provided strategic investments to support economic recovery in regions affected by natural disasters, natural resource depletion, mass layoffs, and other severe economic shocks; to assist communities in restructuring and diversifying regional economies buffeted by steep declines in traditional sources of employment such as manufacturing, agriculture, fishing, or logging; and to aid communities suffering from chronic unemployment and underinvestment. EDA also used it to fund investments to respond to communities impacted by military Base Realignments and Closures (BRAC).

The program’s authorizing statute is the EDA’s Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

Budget Program: Economic Adjustment Assistance: Base Funding: \$35.0 million;
Program Change: -\$35.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the EAA program.

Department of Commerce
Economic Development Administration
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

ACTIVITY: Assistance to Coal Communities		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Assistance to Coal Communities	BA	\$15,000.0	\$ 15,000.0	\$15,000.0	\$ -	\$(15,000.0)
	Obl.	\$19,407.0	\$ -	\$ -	\$ -	\$ -

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Assistance to Coal Communities

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Assistance to Coal Communities program.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Assistance to Coal Communities	\$15,000.0	\$15,000.0	\$ -
Total Dollars:	\$15,000.0	\$15,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

Assistance to Coal Communities

This program competitively awarded grants to coalitions of regionally-driven economic development and workforce development organizations anchored in impacted coal communities. These grants enabled grantees to take deliberate and measured steps to build economic resilience, industry diversification, and promote new job creation opportunities. Eligible activities included helping communities: organize themselves to respond on behalf of affected workers and businesses; strengthen or develop targeted industry clusters; prepare and train the existing workforce for new jobs; help and execute coordinated economic and workforce development activities based on communities’ strategic plans. These activities should result in more competitive and resilient “pipelines” of skilled workers moving into new job opportunities.

This program line was created by the Consolidated and Further Continuing Appropriation Act, 2015 (PL 113-235) and is executed using EDA’s current program authorities pursuant to EDA’s authorizing statute, the Public Works and Economic Development Act (PWEDA) of 1965, as amended (42 U.S.C. § 3121 et seq.).

PROGRAM CHANGE FOR FY 2018:

Budget Program: Assistance to Coal Communities: Base Funding: \$15.0 million;
Program Change: -\$15.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Assistance to Coal Communities program.

Department of Commerce
Economic Development Administration
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Innovative Technologies in Manufacturing Loan Guarantees / Section 26		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Innovative Technologies in Manufacturing Loan Guarantees / Section 26	BA	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
	Obl.	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Innovative Technologies in Manufacturing Loan Guarantees / Section 26

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Innovative Technologies in Manufacturing Loan Guarantees / Section 26 Program.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Innovative Technologies in Manufacturing Loan Guarantees / Section 26	\$ -	\$ -	\$ -
Total Dollars:	\$ -	\$ -	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

Innovative Technologies in Manufacturing Loan Guarantees / Section 26 Program Overview

Innovative Technologies in Manufacturing Loan Guarantees / Section 26 Program was designed to provide financing to small- to medium-sized manufacturers for projects that equip, expand, or establish a manufacturing facility in the United States for the use or production of innovation technology. This loan program would also support commercializing an innovative product, process or idea developed by research funded in whole or in part by a grant from the Federal government. Authorized by Congress in 2011, this Program was still standing up its program infrastructure and implementing regulations, and had not issued any loan guarantees, as of the proposed elimination of EDA in FY 2018.

The program’s authorizing statute is section 26 of the Stevenson-Wydler Technology Innovation Act of 1980, (15 U.S.C. § 3721).

PROGRAM CHANGE FOR FY 2018:

Budget Program: Innovative Technologies in Manufacturing Loan Guarantees / Section 26 Program: Base Funding: \$0.0 million; Program Change: \$0.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Innovative Technologies in Manufacturing Loan Guarantees / Section 26 Program.

Department of Commerce
Economic Development Administration
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Regional Innovation Program		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
		Amount	Amount	Amount	Amount	Amount
Regional Innovation Program	BA	\$15,000.0	\$15,000.0	\$15,000.0	\$0.0	(\$15,000.0)
	Obl.	\$9,914.0	\$35,000.0	\$35,000.0	\$0.0	(\$35,000.0)

APPROPRIATION ACCOUNT: Economic Development Assistance Programs

BUDGET PROGRAM: Regional Innovation Program

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Regional Innovation Program (RIP).

Program Budget Profile			
(Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Regional Innovation Program	\$15,000.0	\$15,000.0	\$ -
Total Dollars:	\$15,000.0	\$15,000.0	\$ -
Total FTEs:	N/A	N/A	N/A

BASE JUSTIFICATION FOR FY 2018:

The RIP was a distinct program in EDA’s portfolio that awarded funds to a broader range of communities and entities to develop and strengthen high-growth, innovation-based regional economies. The program aimed to build local capacity for economic growth through strategic investment opportunities that leverage the innovation capacity found in America’s regions by supporting sector- and cluster-based, high-growth entrepreneurship.

The Regional Innovation Program had two components identified through its authorizing legislation: Cluster Grants and the Regional Innovation Research and Information program. Cluster Grants supported activities relating to the formation and development of regional innovation clusters. The Regional Innovation Research and Information (RIRI) program provided research, technical assistance, performance metrics and data pertaining to regional innovation strategies and clusters. To date, all funding had been allocated to the RIP.

This program’s authorizing statute is Section 27 of the Stevenson-Wydler Technology Innovation Act of 1980, as amended (13 U.S.C. § 3722).

PROGRAM CHANGE FOR FY 2018:

Budget Program: Regional Innovation Program: Base Funding: \$15.0 million;
Program Change: -\$15.0 million.

The Administration is eliminating EDA in FY 2018 and not requesting funding for its grant programs including the Regional Innovation Program.

Department of Commerce
Economic Development Administration
Economic Development Assistance Programs
SUMMARY OF REQUIREMENTS BY OBJECT CLASS
(Dollar amounts in thousands)

OBJECT CLASS		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
41.0	Grants	\$261,367.0	\$252,434.0	\$252,434.0	\$ -	\$(252,434.0)
99.0	Subtotal Direct Obligations	261,367.0	252,434.0	252,434.0	-	(252,434.0)
99.9	TOTAL OBLIGATIONS	261,367.0	252,434.0	252,434.0	-	(252,434.0)
	Plus prior year recoveries	(55,483.0)	(42,023.0)	(42,023.0)	(42,200.0)	(177.0)
	Plus prior year unobligated balance	(63,895.0)	(42,011.0)	(42,011.0)	(15,000.0)	27,011.0
	Transfer to other accounts (+)	-	-	-	-	-
	Unobligated balance, end of year	42,011.0	15,000.0	15,000.0	57,200.0	42,200.0
	Unobligated balance, not apportioned	18,000.0	18,600.0	18,600.0	-	(18,600.0)
	Rescission	20,000.0	10,000.0	10,000.0	-	(10,000.0)
	Total Budget Authority	\$222,000.0	\$212,000.0	\$212,000.0	\$ -	\$(212,000.0)

Department of Commerce
Economic Development Administration
Economic Development Assistance Programs
JUSTIFICATION OF PROPOSED LANGUAGE CHANGES

(AUTHORIZATIONS)

This language is proposed to conduct an orderly closedown of the Economic Development Administration and its grants and loans previously awarded.

ECONOMIC DEVELOPMENT ASSISTANCE PROGRAMS

In addition to amounts made available to the Economic Development Administration under the heading "Salaries and Expenses", unobligated balances previously appropriated under this heading, to remain available until expended, for purposes of the closure of the Economic Development Administration, including but not limited to, ongoing administration, oversight and monitoring of grants and loans previously awarded by the Economic Development Administration, whether expended by the Economic Development Administration or a successor operating unit within the Department of Commerce: Provided, That such funds will be available to such successor operating unit in addition to any other amounts that may be appropriated for the necessary expenses of such operating unit from whatever source.

Note.—A full-year 2017 appropriation for this account was not enacted at the time the budget was prepared; therefore, the budget assumes this account is operating under the Further Continuing Appropriations Act, 2017 (P.L. 114-254). The amounts included for 2017 reflect the annualized level provided by the continuing resolution.

**Department of Commerce
Economic Development Administration
APPROPRIATION LANGUAGE AND CODE CITATIONS:
Economic development assistance programs (EDAP)**

- 1 For necessary expenses of the economic development assistance programs as provided for by law,

42 U.S.C. 3214(c), 3231

42 U.S.C. 3214(c) - Authorizes the transfer of appropriated funds from other Federal agencies, if such funds are used for the purpose for which (and in accordance with the terms under which) the funds are specifically authorized and appropriated.

42 U.S.C. 3231 - Authorizes funds to be appropriated for economic development assistance programs to carry out 42 U.S.C. 3121 et seq., through fiscal year 2008, to remain available until expended.

- 2 Authorization of appropriations for defense conversion activities,

42 U.S.C. 3232

42 U.S.C. 3232(a) - In addition to amounts made available under section 3231 of this title, there are authorized to be appropriated such sums as are necessary to carry out section 3149(c)(1) of this title, to remain available until expended.

42 U.S.C. 3232(b) - Funds made available under subsection (a) of this section may be used for activities including pilot projects for privatization of, and economic development activities for, closed or realigned military or Department of Energy installations.

- 3 Authorization of appropriations for disaster economic recovery activities,

42. U.S.C. 3233

42. U.S.C. 3233(a) - In addition to amounts made available under section 3231 of this title, there are authorized to be appropriated such sums as are necessary to carry out section 3149(c)(2) of this title, to remain available until expended.

42. U.S.C. 3233(b) - The Federal share of the cost of activities funded with amounts made available under subsection (a) of this section shall be up to 100 percent.

- 4 Funding for grants for planning and grants for administrative expenses,

42 U.S.C. 3234

Of the amounts made available under section 3231 of this title for each fiscal year, not less than \$27,000,000 shall be made available for grants provided under section 3143 of this title.

- 5 Provided, that these funds may be used to monitor projects approved pursuant to title I of the Public Works Employment Act of 1976, as amended,

42 U.S.C. 6710

42 U.S.C. 6710 - Authorized appropriations for the administration of the Local Public Works Capital Development and Investment Act of 1976.

- 6 Title II of the Trade Act of 1974, as amended, and 19 U.S.C. 2345 – Authorizes appropriations to carry out Trade Adjustment Assistance for Firms (TAAF),

Public Law No: 114-27, Trade Preferences Extension Act of 2015. Title IV of that Act, entitled the “Trade Adjustment Assistance Reauthorization Act of 2015” extends the authorization of appropriations for TAAF through fiscal year 2021.

- 7 The Community Emergency Drought Relief Act of 1977 (including monitoring and close out),

42 U.S.C. 5184 note

42 U.S.C. 5184 note - Authorized appropriations to carry out those provisions of the Community Emergency Drought Relief Act of 1977.

- 8 For section 27 of the Stevenson-Wydler Technology Innovation Act of 1980 (15 U.S.C. 3722).

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Department of Commerce
Economic Development Administration
 Salaries and Expenses
 SUMMARY OF RESOURCE REQUIREMENTS
 (Dollar amounts in thousands)

	FTE	BUDGET AUTHORITY	BUDGET OBLIGATIONS
FY 2017 Estimate	196	\$39,000.0	\$ 39,000.0
<i>Plus: Adjustment to Base.....</i>	0	-	-
<i>Less: Unobligated balance, Start of Year.....</i>	0	-	-
2018 Base Request.....	196	39,000.0	39,000.0
Plus: Program Change.....	-98	(9,000.0)	(9,000.0)
Inflationary Adjustments.....	0	-	-
2018 Estimate.....	98	\$30,000.0	\$ 30,000.0

COMPARISON BY ACTIVITY		2016 Actual		2017 CR Annualization		2018 Base		2018 Estimate		Increase/ (Decrease)	
		Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount
Salaries and expenses, direct	Pos./BA	196	\$39,000.0	196	\$39,000.0	196	\$39,000.0	98	\$30,000.0	(98)	\$(9,000.0)
	FTE/Obl	196	38,453.0	196	39,000.0	196	39,000.0	98	30,000.0	(98)	(9,000.0)
Adjustments to obligations:			0.0		0.0		0.0		0.0		0.0
Recoveries			0.0		0.0		0.0		0.0		0.0
Unobligated balance, start of year			0.0		0.0		0.0		0.0		0.0
Unobligated balance transferred			0.0		0.0		0.0		0.0		0.0
Unobligated balance, end of year			0.0		0.0		0.0		0.0		0.0
Unobligated balance expiring			0.0		0.0		0.0		0.0		0.0
Transfer from other accounts (-)			0.0		0.0		0.0		0.0		0.0
Transfer to other accounts (+)			0.0		0.0		0.0		0.0		0.0
Rescission			0.0		0.0		0.0		0.0		0.0
APPROPRIATION		196	\$38,453.0	196	\$39,000.0	196	\$39,000.0	98	\$30,000.0	(98)	\$(9,000.0)

**Department of Commerce
Economic Development Administration**
Salaries and Expenses
SUMMARY OF REIMBURSABLE OBLIGATIONS
(Dollar amounts in thousands)

COMPARISON BY ACTIVITY		2016 Actual		2017 CR Annualization		2018 Base		2018 Estimate		Increase/ (Decrease)	
		Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount	Pers.	Amount
Salaries and Expenses, Reimbursable Obligations	Pos./BA	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
	FTE/Obl	1	180	1	950	1	950	0	0	-1	-950

**Department of Commerce
Economic Development Administration**
SUMMARY OF FINANCING: Salaries and Expenses
(Dollar amounts in thousands)

COMPARISON BY ACTIVITY	2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
	Amount	Amount	Amount	Amount	Amount
Total Obligations	\$38,633.0	\$ 39,950.0	\$39,950.0	\$30,000.0	\$ (9,950.0)
Financing:					
Offsetting collections from:					
Federal funds	(180.0)	(950.0)	(950.0)	-	950.0
Trust funds	-	-	-	-	-
Non-Federal sources	-	-	-	-	-
Recoveries	-	-	-	-	-
Unobligated balance, start-of-year	-	-	-	-	-
Unobligated balance transferred	-	-	-	-	-
Unobligated balance, end-of-year	-	-	-	-	-
Unobligated balance expiring	547.0	-	-	-	-
Unobligated balance lapsing	-	-	-	-	-
Budget Authority	39,000.0	39,000.0	39,000.0	30,000.0	(9,000.0)
Transfer from Other Accounts (+)	-	-	-	-	-
Rescission	-	-	-	-	-
Appropriation	\$39,000.0	\$ 39,000.0	\$39,000.0	\$30,000.0	\$ (9,000.0)

**Department of Commerce
Economic Development Administration**
JUSTIFICATION OF ADJUSTMENTS TO BASE AND BUILT-IN CHANGES
(Dollar amounts in thousands)

<u>ADJUSTMENTS:</u>	<u>Amount</u>
<u>Annualization of Salaries</u>	\$ -
 OTHER CHANGES:	
<u>Pay Raise</u>	460.1
2017 Pay Raise:	
Pay raise of 2.1% will be effective on January 1, 2017	
Total cost in 2017 of 2018 pay raise.....	114,300.0
Less amount funded in 2017.....	<u> -</u>
Amount requested in FY 2018 for FY 2017 Pay raise	114,300.0
 2018 Pay Increase and Related Costs:	
A general pay raise of 1.9% is assumed to be effective January 1, 2018.	
Total cost in 2018 of pay increase.....	<u>345,800.0</u>
Amount requested for FY 2018 Pay Raise	345,800.0
 <u>Compensable Day</u>	
Compensable days remains the same as FY 2018 as FY 2017.	-
 <u>Civil Service Retirement System (CSRS)</u>	
The estimated percentage of payroll for employees covered by CSRS decreased from 9.80% in 2017 to 7.00% for 2018 for regular employees. The contribution rates will stay at 7.00% in 2018. This will result in a decrease of \$39,004 in the cost of CSRS contributions.	
FY 2018 cost: \$19,900,000 x 7.00% x 7.00%	105,868.0
FY 2017 cost: \$19,900,000 x 9.80% x 7.00%	<u>(130,942.0)</u>
Total, adjustment to base	(25,074.0)

JUSTIFICATION OF ADJUSTMENTS TO BASE AND BUILT-IN CHANGES
(Dollar amounts in thousands)

<u>Federal Employees Retirement System (FERS)</u>		49.1
The estimated percentage of payroll for employees covered by FERS will increase from 90.20% in 2017 to 93.00% in 2018 for regular employees. The contribution rate for FERS employees will increase to 13.70%.		
FY 2018 cost: \$19,900,000 x 93.00% x 13.70%	2,519,101.0	
FY 2017 cost: \$19,900,000 x 90.20% x 13.70%	<u>(2,470,028.0)</u>	
Total, adjustment to base	49,073.0	
 <u>Thrift Savings Plan (TSP)</u>		7.2
The cost of EDA's contributions to the Thrift Savings Plan will increase as FERS participation increases. The contribution rate is projected at 1.0%.		
FY 2018 cost: \$19,900,000 x 93.00% x 2.0%	367,752.0	
FY 2017 cost: \$19,900,000 x 90.20% x 2.0%	<u>(360,588.0)</u>	
Total, adjustment to base	7,164.0	
 <u>Employees Compensation fund</u>		(7.0)
 <u>Federal Insurance Contribution Act (FICA)</u>		54.0
As the percentage of payroll covered by FERS rises, the cost of OASDI contributions will increase. In addition, the maximum salary subject to OASDI tax is \$130,950 in 2017. The OASDI rate will remain at 6.2% in 2018.		
FY 2018 cost: \$19,900,000 x 93.00% x 96.40% x 6.2%	1,106,970.0	
FY 2017 cost: \$19,900,000 x 90.20% x 94.30% x 6.2%	<u>(1,054,107.0)</u>	
Total, adjustment to base	52,863.0	
<u>Other Salaries</u>		
FY 2018 cost: \$415,000 x 93.00% x 96.40% x 6.2%	23,085.0	
FY 2017 cost: \$415,000 x 90.20% x 94.30% x 6.2%	<u>(21,983.0)</u>	
Total, adjustment to base	1,102.0	

JUSTIFICATION OF ADJUSTMENTS TO BASE AND BUILT-IN CHANGES
(Dollar amounts in thousands)

<u>Health insurance</u>	44.4
<p>Effective January 2017, EDA's contributions to Federal employees' health insurance premiums increased by an average of 3.1%. Applied against the 2017 estimate of \$1,432,000, the additional amount required is \$44,382.</p>	
<u>Travel and transportation of persons</u>	2.4
<p><u>Mileage</u>: The reimbursement rate for privately-owned automobiles decreased from 53.5 cents to 54 cents. The percentage decreased of 5.6% was applied to the 2017 estimate of \$387,500 to arrive at an decrease of \$3,588.</p> <p><u>Per Diem</u>: The General Services Administration issued revised travel per diem rates, resulting in a 1.4% increase to EDA. This percentage was applied to the 2017 estimate of \$422,500 resulting in an increase of \$6,036</p>	
<u>Rental payments to GSA</u>	76.2
<p>The General Service Administration has provided a preliminary estimated increase of 3.0% over the 2017 cost of \$2,541,000 for currently occupied space. This results in an increase of \$76,230.</p>	
<u>Printing and reproduction</u>	0.2
<p>GPO has provided an estimated rate increase of 2.0%. This percentage was applied to the 2017 estimate of \$10,000 to arrive at an increase of \$200.</p>	
<u>Working Capital Fund</u>	(724.1)
<u>Electricity</u>	0.0
<u>NARA</u>	
Cost are expected to decrease by \$19,924.....	(20.0)
<u>Water/Sewer (DCWASA)</u>	0.0
<p>There is no rate adjustments for water in FY 2017</p>	

JUSTIFICATION OF ADJUSTMENTS TO BASE AND BUILT-IN CHANGES
(Dollar amounts in thousands)

<u>Postage</u>	0.5
<u>General pricing level adjustment</u>	
This request applies assumptions for 2017 of 2.0% to sub-object classes where the prices that the Government pays are established through the market system:	
Rental Payments to Others	4.5
Other Services	69.8
Supplies and Materials	2.1
Equipment	5.7
Total, adjustments to base.....	<hr/> 0.0

Department of Commerce
Economic Development Administration
PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
(Dollar amounts in thousands)

ACTIVITY: Salaries and Expenses		2016 Actual		2017 CR Annualization		2018 Base		2018 Estimate		Increase/ (Decrease)	
		Pos./FTE	Amount	Pos./FTE	Amount	Pos./FTE	Amount	Pos./FTE	Amount	Pos./FTE	Amount
Salaries and Expenses	Pos./BA	196	\$39,000.0	196	\$39,000.0	196	\$39,000.0	98	\$30,000.0	-98	(\$9,000.0)
	FTE/Obl.	196	\$38,453.0	196	\$39,000.0	196	\$39,000.0	98	\$30,000.0	-98	(\$9,000.0)

APPROPRIATION ACCOUNT: Salaries and Expenses

BUDGET PROGRAM: SALARIES AND EXPENSES PROGRAM ADMINISTRATION

For FY 2018, EDA requests a decrease of \$9.0 million and 98 personnel below the FY 2017 annualized continuing resolution level, for a total of \$30.0 million for the Salaries and Expenses (S&E) account.

Program Budget Profile (Dollars in thousands)			
Funding Requirements by Sub-Program:	FY 2016	FY 2017	FY 2018
Salaries and Expenses	\$38,453.0	\$39,000.0	\$30,000.0
Total Dollars:	\$38,453.0	\$39,000.0	\$30,000.0
Total FTEs:	196	196	98

BASE JUSTIFICATION FOR FY 2018:

The Salaries and Expenses appropriation generally supports the orderly closedown of EDA and the on-going administration and monitoring of grants and loans previously awarded by EDA. These activities will be carried out through a steadily reducing footprint consisting of headquarters located in Washington, DC, and six Regional Offices located in Atlanta, Austin, Chicago, Denver, Philadelphia, and Seattle.

Executive Direction: The Assistant Secretary directs the Bureau's programs and is responsible for the conduct of all closedown activities at EDA's headquarters and Regional Offices of EDA, subject to the policies and directives prescribed by the Secretary of Commerce.

The Deputy Assistant Secretary and Chief Operating Officer assists the Assistant Secretary in all matters affecting EDA and performs the duties of the Assistant Secretary during the latter's absence.

Office of the Chief Counsel: The Office of the Chief Counsel (OCC) prepares and reviews legal documents to ensure that the orderly closedown of EDA and on-going administration of previous grants and loans are consistent with applicable legal requirements imposed on Bureau programs by statute, regulation, executive order, OMB circular, or controlling policy document. The Chief Counsel directs and supervises the activities of the OCC, including those of EDA's six Regional Counsels in the field. OCC provides a full range of legal services incident to approval of applications under federal assistance law, such as reviewing the acceptability of title to property and sufficiency of diverse property-related agreements, and a full range of legal services incident to post-approval matters, such as resolving complex property issues relating to the use and disposition of project assets.

Office of Information Technology: The Office of Information Technology (OIT) develops and manages strategic information technology (IT) plans, annual IT operating plans and budgets, and IT capital asset plans and budgets. The Chief Information Officer directs and supervises the activities of the IT Office, including system and application development, information security, maintenance, and oversight of day-to-day operations.

The base program budget includes costs for providing information technology and computer system support for EDA, including those necessary for the on-going administration and monitoring of previous grants and loans awarded by EDA. This support includes the development, information security, maintenance, installation, operation, and support for all major information systems, networks, data bases, computers and office automation tools used in the Bureau by its executives, managers, and employees.

The base program budget also establishes maintenance and support of the local computer networks that connect personal computers, printers, other devices and file shares, in and among the EDA offices (headquarters, the regional offices, and the remote Economic Development Representatives offices). The network provides the electronic mail system, support for other applications, and linkages to the external network that provides Internet services. The technical expertise and support costs necessary for the establishment, enhancement, and maintenance of the EDA public and internal Web sites that provide services to the government and to the public are also included in the base program costs.

Office of Finance and Management Services: The Chief Financial Officer/Chief Administration Officer (CFO/CAO) is the senior official for financial and administrative management within EDA. As such, the CFO/CAO is responsible for managing EDA's budget execution, managing financial and accounting activities and directs EDA's efforts for preparation of financial statements and the annual financial audit, and coordinating and evaluating internal management control systems. The CFO/CAO is also responsible for providing administrative support services for EDA headquarters and oversight of these services at the Regional Offices, for those services not already provided at the Departmental level. These service areas include acquisition management, human capital management, facilities, real and personal property, records management, and other support activities.

The Administration Division provides a full range of non-financial administrative services, unless otherwise provided at the Department level, for EDA headquarters and oversight of these services at the Regional Offices. The Division provides records and property management, human capital management, procurement management, security oversight, loan management, audit oversight and resolution management, and continuity of operations planning and other support activities.

The Budget and Finance Division, in concert with bureau and Departmental officials, develops, prepares, and executes the annual EDA budget. The Division is responsible for the fiscal aspects of EDA programs, including programs entrusted to other Federal agencies, by monitoring fiscal controls for program and administrative expenses including accounting and financial statement preparation, allotment of funds, operating budgets, staffing limitations, and analysis of reports and resource proposals, consistent with the requirements of the Anti-Deficiency Act.

Office of External Affairs: The Director of External Affairs coordinates EDA public affairs, legislative affairs and executive secretariat activities, and acts as point of contact for members of Congress, Congressional staff, other Federal agencies, state and local governments, the media, and the general public. The Division provides appropriate and comprehensive bureau information necessary to respond to Secretarial, Congressional, intergovernmental, other Federal bureau, and public requests, and prepares and processes controlled correspondence relating to grants and other bureau business.

The Public Affairs Division staff interacts with the public on behalf of the Bureau, and is responsible for the form, appearance, and content of all materials and information provided to EDA stakeholders, partners, customers, and the general public.

The Legislative Affairs Division coordinates all activities relating to Bureau relations and interactions with members of Congress, Congressional staff, other federal agencies, state and local elected officials, and other governmental and non-governmental organizations through all manner of written and verbal communication.

Office of Regional Affairs: The Deputy Assistant Secretary for Regional Affairs oversees program operations in the six regional offices, the Performance and National Programs Division, Trade Adjustment Assistance Division, Economic Development Integration, Operations, Policy and Compliance Division and the Innovative Technologies in Manufacturing (ITM) Loan Guarantee Program; ensures a bureau-wide focus on closing down EDA effectively; and the development and implementation of adequate internal controls to ensure EDA exercises adequate fiduciary oversight of its programs as it closes down. The Office of Regional Affairs develops and maintains program guidance, policies, directives and operating procedures to ensure efficient administration of EDA's financial assistance programs as the bureau closes down.

The Performance and National Programs Division measures EDA program performance with an eye to improving internal controls and promoting best practices that will result in efficient closedown of EDA. The Performance and National Programs staff is also responsible for oversight, monitoring and close out of research and national technical assistance grants as the bureau closes down. They will also handle all close out performance reporting to the Office of Management and Budget, the Department, Congress and other stakeholders.

The Trade Adjustment Assistance Division is responsible for oversight, monitoring and close out of grants to Trade Adjustment Assistance Centers (TAACs) across the nation

which provide technical assistance to manufacturing firms to help them increase their global competitiveness.

The six Regional Offices include the six Regional Directors and their supporting operational, technical, and administrative personnel. Regional Directors are responsible for the closedown of EDA's programs within specific geographic regions, the management of regional resources, and the monitoring and servicing of previously funded projects. The Regional Offices are staffed with Regional Counsels who provide the legal reviews required to administer and closedown EDA investments. The Regional staffs monitor and service approved projects at the local level.

Office of Innovation and Entrepreneurship: The Office of Innovation and Entrepreneurship (OIE) will monitor and service previously funded EDA grants that focused on promoting and supporting high-growth entrepreneurship and accelerating commercialization of federally funded research. OIE will ensure that these grants are closed out in a timely manner consistent with EDA's overall shutdown plan.

PROGRAM CHANGE FOR FY 2018:

**BUDGET PROGRAM: Salaries and Expenses. Base Funding: \$39.0 million;
Program Change: - \$9.0 million.**

For FY 2018, EDA requests a \$9.0 million decrease from the FY 2017 annualized continuing resolution level, for a total of \$30.0 million.

The Administration is eliminating EDA in FY 2018. The funding requested for S&E is to cover the anticipated costs associated with closing its operations. This budget request assumes that the orderly closeout of agency functions will begin in fiscal year 2018.

The amounts provided are intended to cover the following costs:

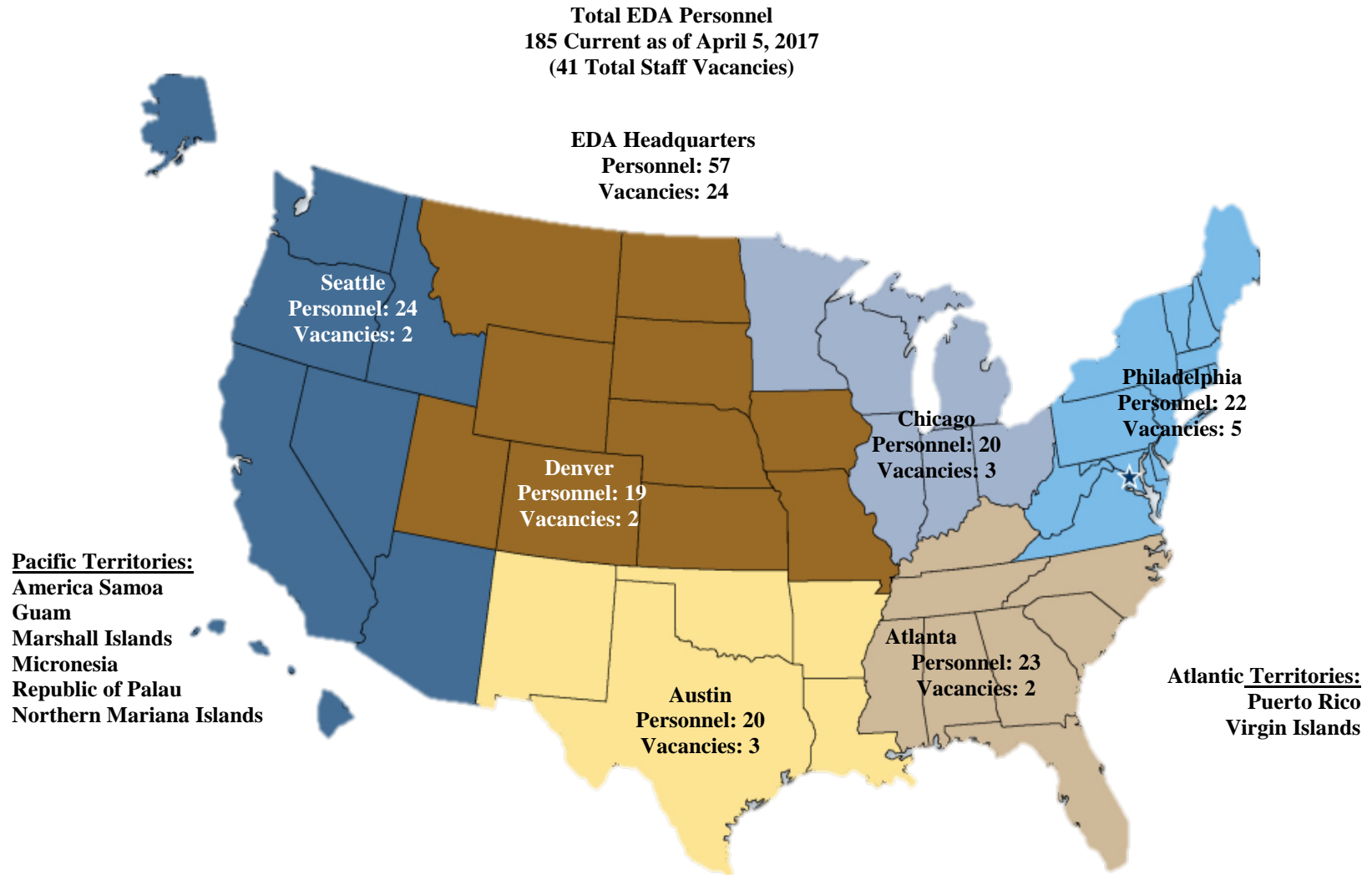
- Personnel costs, including severance payments, lump sum leave, salaries for essential personnel during the closure, human resources support for conducting the closure, and any legal costs.
- Real property, to cover either early termination fees or the full cost of the lease if necessary.
- Miscellaneous costs associated with closing down the agency, including records management, responsible disposal of IT equipment, furniture removal, and any other costs required for the orderly shutdown of the agency.

The close down plan includes the reduction of staff through involuntary separation and the transfer to another federal agency the monitoring and servicing of open grants and loans until their closeout date. Based on the 1,405 open grants and loans remaining open as of April 2017, EDA estimates it will take an additional six years to close them. There will be continued costs to the organization monitoring and servicing EDA's grants and loans until they are all closed. Those costs will decrease over time as the number of open grants and loans decreases. After the grants are closed, there is post-close-out

work that will need to occur through the useful life of the projects, often up to 20 years. Additional monitoring and final disposition work is required for years after the closeout of a grant to ensure the grantees continue to use the facility for its intended purpose and to release the government interest in the property (e.g., covenants) at the expiration of the useful life. This monitoring will also need to be performed by the federal grant making organization designated to assume EDA's grant and management functions.

Figure 1 shows EDA's staffing level and geographical distribution as of April 5, 2017.

Figure 1
EDA current staffing



**Department of Commerce
Economic Development Administration**
PROGRAM CHANGE PERSONNEL DETAIL: SALARIES AND EXPENSES
(Dollar amounts in thousands)

Title:	Location	Grade	Number	Salary	Salaries
Staff reduction	Various	Various	(98)	\$ 110.8	\$ (10,863.1)
Total			(98)		\$ (10,863.1)
Less lapse	0.0%		0		\$ -
Total full-time permanent (FTE)			(98)		\$ (10,863.1)
2018 Pay Adjustment (1.9%)					\$ (154.8)
Total					\$ (11,017.9)
Personnel Data:					
Full-time permanent			(98)		
Other than full-time permanent			0		
Total			(98)		
Authorized Positions:					
Full-time permanent			(98)		
Other than full-time permanent			0		
Total			(98)		

Note: Does not reflect Severance Pay or Lump Sum Leave

**Department of Commerce
Economic Development Administration**

PROGRAM CHANGE DETAIL BY OBJECT CLASS: SALARIES AND EXPENSES
(Dollar amounts in thousands)

	OBJECT CLASS	2018 Increase/ Decrease
11	Personnel Compensation	
11.1	Full-time permanent	\$ (10,847.1)
11.3	Other than full-time permanent	-
11.5	Other personnel compensation includes Lump Sum	7,976.0
11.9	Total personnel compensation	(2,871.1)
12.1	Civilian personnel benefits	(3,389.6)
21	Travel and transportation of persons	(530.4)
22	Transportation of things	(1.0)
23.1	Rental payments to GSA	(928.2)
23.2	Rental payments to others	(76.5)
23.3	Communications, utilities and miscellaneous charges	(138.5)
24	Printing and reproduction	(8.2)
25	Other services	(1,006.7)
26	Supplies and materials	(44.1)
31	Equipment	(5.7)
32	Land and structures	-
33	Investments and Loans	-
41	Grants, subsidies and contributions	-
42	Insurance claims and indemnities	-
43	Interest and Dividends	-
44	Refunds	-
99.9	TOTAL OBLIGATIONS	\$ (9,000.0)

**Department of Commerce
Economic Development Administration**

SUMMARY OF REQUIREMENTS BY OBJECT CLASS: SALARIES AND EXPENSES
(Dollar amounts in thousands)

OBJECT CLASS		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
11	Personnel Compensation					
11.1	Full-time permanent	\$18,607.0	\$ 19,370.0	\$19,830.1	\$ 8,983.0	\$(10,847.1)
11.3	Other than full-time permanent/WCF	-	-	-	-	-
	Other personnel compensation includes Lump Sum	338.0	508.0	508.0	8,484.0	7,976.0
11.5						
11.9	Total personnel compensation	18,945.0	19,878.0	20,338.1	17,467.0	(2,871.1)
12.1	Civilian personnel benefits	6,256.0	6,074.0	6,196.6	2,807.0	(3,389.6)
21.0	Travel and transportation of persons	996.0	1,063.0	1,065.4	535.0	(530.4)
22.0	Transportation of things	13.0	12.0	12.0	11.0	(1.0)
23.1	Rental payments to GSA	2,672.0	2,672.0	2,748.2	1,820.0	(928.2)
23.2	Rental payments to others	331.0	223.0	227.5	151.0	(76.5)
	Communications, utilities and miscellaneous charges	416.0	375.0	375.5	237.0	(138.5)
23.3						
24.0	Printing and reproduction	11.0	10.0	10.2	2.0	(8.2)
25.2	Other services	2,773.0	2,258.0	2,327.8	1,109.0	(1,218.8)
	Purchase of goods and services from Government Accounts	5,912.0	6,328.0	5,583.9	5,796.0	212.1
25.3						
25.7	Operations and maintenance of equipment	-	-	-	-	-
26.0	Supplies and materials	128.0	107.0	109.1	65.0	(44.1)
31	Equipment	-	-	5.7	-	(5.7)

**Department of Commerce
Economic Development Administration**

SUMMARY OF REQUIREMENTS BY OBJECT CLASS: SALARIES AND EXPENSES
(Dollar amounts in thousands)

OBJECT CLASS		2016 Actual	2017 CR Annualization	2018 Base	2018 Estimate	Increase/ (Decrease)
99.0	Subtotal Direct Obligations	38,453.0	39,000.0	39,000.0	30,000.0	(9,000.0)
99.0	Inflationary Adjustment					
99.0	Unobligated Balance, Start of Year	-	-	-	-	-
99.0	Unobligated Balance, Expiring	-	-	-	-	-
99.0	Unobligated Balance, End of Year	-	-	-	-	-
99.0	Transfer from Other Accounts	-	-	-	-	-
99.0	Total ATB amount absorbed	-	-	-	-	-
99.9	TOTAL OBLIGATIONS	\$38,453.0	\$ 39,000.0	\$39,000.0	\$30,000.0	\$ (9,000.0)

**Department of Commerce
Economic Development Administration
JUSTIFICATION OF PROPOSED LANGUAGE CHANGES: Salaries and Expenses**

(AUTHORIZATIONS)

This language is proposed to conduct an orderly closedown of the Economic Development Administration and its grants and loans previously awarded.

SALARIES AND EXPENSES

For necessary expenses of the closure of the Economic Development Administration, including, but not limited to, ongoing administration, oversight and monitoring of grants and loans previously awarded by the Economic Development Administration, \$30,000,000.

Note.—A full-year 2017 appropriation for this account was not enacted at the time the budget was prepared; therefore, the budget assumes this account is operating under the Further Continuing Appropriations Act, 2017 (P.L. 114-254). The amounts included for 2017 reflect the annualized level provided by the continuing resolution.

**Department of Commerce
Economic Development Administration
APPROPRIATION LANGUAGE AND CODE CITATIONS: Salaries and Expenses**

- 1 For necessary expenses of administering the economic development assistance programs as provided for by law,

42 U.S.C. 3214(c), 3231

42 U.S.C. 3214(c) - Authorizes the transfer of appropriated funds from other Federal agencies, if such funds are used for the purpose for which (and in accordance with the terms under which) the funds are specifically authorized and appropriated.

42 U.S.C. 3231 - Authorizes funds to be appropriated for economic development assistance programs to carry out 42 U.S.C. 3121 et seq., through fiscal year 2008, to remain available until expended.

- 2 Authorization of appropriations for defense conversion activities,

42 U.S.C. 3232

42 U.S.C. 3232(a) - In addition to amounts made available under section 3231 of this title, there are authorized to be appropriated such sums as are necessary to carry out section 3149(c)(1) of this title, to remain available until expended.

42 U.S.C. 3232(b) - Funds made available under subsection (a) of this section may be used for activities including pilot projects for privatization of, and economic development activities for, closed or realigned military or Department of Energy installations.

- 3 Authorization of appropriations for disaster economic recovery activities,

42. U.S.C. 3233

42. U.S.C. 3233(a) - In addition to amounts made available under section 3231 of this title, there are authorized to be appropriated such sums as are necessary to carry out section 3149(c)(2) of this title, to remain available until expended.

42. U.S.C. 3233(b) - The Federal share of the cost of activities funded with amounts made available under subsection (a) of this section shall be up to 100 percent.

- 4 Funding for grants for planning and grants for administrative expenses,

42 U.S.C. 3234

Of the amounts made available under section 3231 of this title for each fiscal year, not less than \$27,000,000 shall be made available for grants provided under section 3143 of this title.

- 5 Provided, that these funds may be used to monitor projects approved pursuant to title I of the Public Works Employment Act of 1976, as amended,

42 U.S.C. 6710

42 U.S.C. 6710 - Authorized appropriations for the administration of the Local Public Works Capital Development and Investment Act of 1976.

- 6 Title II of the Trade Act of 1974, as amended, and

19 U.S.C. 2345 - Authorizes appropriations to carry out Trade Adjustment Assistance for Firms (TAAF).

Public Law No: 114-27, Trade Preferences Extension Act of 2015. Title IV of that Act, entitled the "Trade Adjustment Assistance Reauthorization Act of 2015" extends the authorization of appropriations for TAAF through fiscal year 2021.

- 7 The Community Emergency Drought Relief Act of 1977 (including monitoring and close out),

42 U.S.C. 5184 note

42 U.S.C. 5184 note - Authorized appropriations to carry out those provisions of the Community Emergency Drought Relief Act of 1977.

- 8 For section 27 of the Stevenson-Wydler Technology Innovation Act of 1980 (15 U.S.C. 3722).

Department of Commerce
Economic Development Administration
 Salaries and Expenses
 PERIODICALS, PAMPHLETS, & AUDIOVISUAL SERVICES
 (Dollar amounts in thousands)

	2016 <u>Actual</u>	2017 CR <u>Annualization</u>	2018 <u>Estimate</u>
Publications	\$ 11.0	\$ 10.0	\$ 2.0

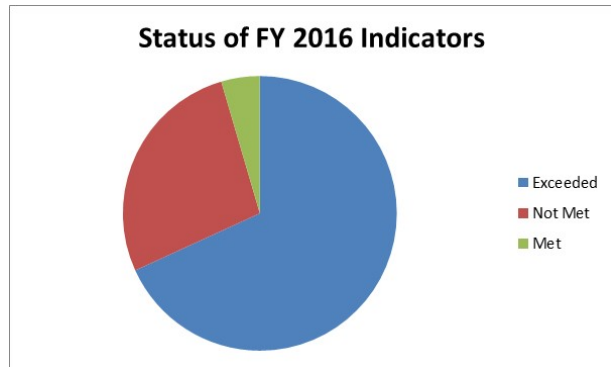
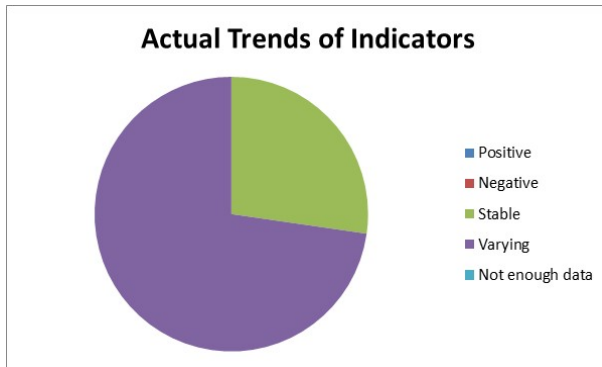
The Bureau of Economic Development Administration (EDA) publications include the EDA Annual Report and a booklet to educate the Economic Development Districts, local and State government, stakeholders on their grant and loan responsibilities as EDA closes down.

Department of Commerce
Economic Development Administration
 Salaries and Expenses
 AVERAGE GRADE AND SALARIES
 (Dollar amounts in thousands)

	2016 <u>Actual</u>	2017 CR <u>Annualization</u>	2018 <u>Estimate</u>
Average GS Grade	12.4	12.5	12.6
Average GS Salary	\$87.6	\$90.3	\$93.0

**Department of Commerce
Economic Development Administration
FY15-16 AGENCY PRIORITY GOALS - REQUIRED COMPONENTS**
(Dollar amounts in thousands)

FY 2018 Performance Planning and FY 2016 Reporting Backup
(Economic Development Administration)



Performance Indicator Information

Summary of Performance

- Of EDA's 22 total Strategic Plan and GPRA Goals 1 & 2 indicators, 15 were Exceeded (68%), 1 was Met (5%), and 6 were Not Met (27%).
- Of EDA's 22 total Strategic Plan and GPRA Goals 1 & 2 indicators, 6 are Stable and 16 are Varying.

Summary of Indicator Performance

GPRA Goal 1:

Indicator	Target	Actual	Status	Trend
Jobs Created/Retained - 9 year totals	33,141	21,252	Not Met	Varying
Jobs Created/Retained - 6 year totals	15,834	24,101	Exceeded	Varying
Jobs Created/Retained - 3 year totals	3,633	4,109	Exceeded	Varying
Private Investment Leveraged - 9 year totals (in millions)	\$1,293	\$2,622	Exceeded	Varying
Private Investment Leveraged - 6 year totals (in millions)	\$652	\$1,003	Exceeded	Varying
Private Investment Leveraged - 3 year totals (in millions)	\$156	\$407	Exceeded	Varying

* Dollar amounts are denominated in millions

GPRA Goal 2:

Indicator	Target	Actual	Status	Trend
Percentage of Economic Development District (EDD) and Indian Tribes implementing economic development projects from the Comprehensive Economic Development Strategy (CEDS) that lead to private investment and jobs.	95.0%	80.0%	Not Met	Stable
Percentage of sub-state jurisdiction members actively participating in the Economic Development District (EDD) program.	89.0%	86.2%	Met	Stable
Percentage of University Center Clients Taking Action as a Result of the Assistance Facilitated by the University Center (UC).	75.0%	77.2%	Exceeded	Stable
Percentage of Those Actions Taken by University Center (UC) Clients that Achieved the Expected Results.	83.0%	89.9%	Exceeded	Stable
Percentage of Trade Adjustment Assistance Center (TAAC) clients taking action as a result of the assistance facilitated by the TAAC.	90.0%	75.7%	Not Met	Stable
Percentage of those actions taken by TAAC clients that achieved the expected results.	95.0%	97.1%	Exceeded	Stable

Strategic Plan Objective 1.2: Increase U.S. exports

Indicator	Target	Actual	Status	Trend
Number of grants that support place-based export strategies	43	59	Exceeded	Varying
Dollar amount of grants that support place-based export strategies	\$59.2	\$67.8	Exceeded	Varying

* Dollar amounts are denominated in millions

Strategic Plan Objective 1.3: Increase high-impact inward foreign direct investment into the U.S.

Indicator	Target	Actual	Status	Trend
Recipient-estimated number of jobs generated as a result of grants that support inward investment	6,908	4,341	Not Met	Varying
Recipient-estimated dollar amount of private investment generated as a result of grants that support inward investment	\$1,100.0	\$1,449.0	Exceeded	Varying

* Dollar amounts are denominated in millions

Strategic Plan Objective 2.3: Catalyze innovation ecosystems

Indicator	Target	Actual	Status	Trend
Recipient-estimated number of jobs generated as a result of infrastructure for industry-driven skills training	8,822	5,007	Not Met	Varying
Recipient-estimated dollar amount of private investment generated as a result of infrastructure for industry-driven skills training	\$534.1	\$174.9	Not Met	Varying
Number of grants that support innovation-based capacity-building activities	173	232	Exceeded	Varying
Dollar amount of grants that support innovation-based capacity-building activities	\$107.6	\$111.1	Exceeded	Varying

* Dollar amounts are denominated in millions

Strategic Plan Objective 3.3: Strengthen the resiliency of communities and regions

Indicator	Target	Actual	Status	Trend
Number of grants that support resiliency in communities and regions	192	300	Exceeded	Varying
Dollar amount of grants that support resiliency in communities and regions	\$57.4	\$79.2	Exceeded	Varying

* Dollar amounts are denominated in millions

Detailed Indicator Plans and Performance

Recurring Indicators

Strategic Goal 1	Trade and Investment: Expand the U.S. economy through increased exports and inward investment that lead to more and better American jobs							
Objective #1.2	Increase U.S. exports							
Indicator	Number of grants that support place-based export strategies							
Category	Supporting (Strategic Plan)							
Type	Input							
Description	This performance indicator measures the number of EDA grants which support place-based export strategies							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target				35	59	43	63	0
Actual				66	48	59		
Status				Exceeded	Not Met	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							

Actions to be taken / Future Plans	None
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.
Notes	None
Information Gaps	None

Strategic Goal 1	Trade and Investment: Expand the U.S. economy through increased exports and inward investment that lead to more and better American jobs							
Objective #1.2	Increase U.S. exports							
Indicator	Dollar amount of grants that support place-based export strategies							
Category	Supporting (Strategic Plan)							
Type	Input							
Description	This performance indicator measures the dollar amount of EDA grants which support place-based export strategies							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)				\$30.0	\$53.4	\$59.2	\$61.0	\$0.0
Actual (\$M)				\$59.3	\$65.8	\$67.8		
Status				Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.							
Notes	None							
Information Gaps	None							

Strategic Goal 1	Trade and Investment: Expand the U.S. economy through increased exports and inward investment that lead to more and better American jobs
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Objective #1.3	Increase high-impact inward foreign direct investment into the U.S.							
Indicator	Recipient-estimated number of jobs generated as a result of grants that support inward investment							
Category	Key							
Type	Output							
Description	This performance indicator measures the recipient-estimated number of jobs generated as a result of EDA grants which support foreign direct investment							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target				4,020	4,516	6,908	3,907	0
Actual				5,018	7,566	4,341		
Status				Exceeded	Exceeded	Not Met		
Trend	Varying							
Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.							
Actions to be taken / Future Plans	None							
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.							
Notes	None							
Information Gaps	None							

Strategic Goal 1	Trade and Investment: Expand the U.S. economy through increased exports and inward investment that lead to more and better American jobs							
Objective #1.3	Increase high-impact inward foreign direct investment into the U.S.							
Indicator	Recipient-estimated dollar amount of private investment generated as a result of grants that support inward investment							
Category	Key							
Type	Output							

Description	This performance indicator measures the recipient-estimated dollar amount of EDA grants which support foreign direct investment							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)				\$176.0	\$2,600.0	\$1,100.0	\$1,300.0	\$0.0
Actual (\$M)				\$2,008.0	\$1,264.0	\$1,400.0		
Status				Exceeded	Not Met	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.							
Notes	None							
Information Gaps	None							

Strategic Goal 2	Innovation: Foster a more innovative U.S. economy - one that is better at inventing, improving, and commercializing products and technologies							
Objective #2.3	Catalyze innovation ecosystems							
Indicator	Recipient-estimated number of jobs generated as a result of infrastructure for industry-driven skills training							
Category	Supporting (Strategic Plan)							
Type	Output							
Description	This performance indicator measures the recipient-estimated number of jobs generated as a result of EDA grants supporting infrastructure for industry-driven skills training							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target				3,500	2,588	8,822	4,506	0
Actual				2,876	9,802	5,007		
Status				Not Met	Exceeded	Not Met		
Trend	Varying							

Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.
Actions to be taken / Future Plans	None
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.
Notes	None
Information Gaps	None

Strategic Goal 2	Innovation: Foster a more innovative U.S. economy - one that is better at inventing, improving, and commercializing products and technologies							
Objective #2.3	Catalyze innovation ecosystems							
Indicator	Recipient-estimated dollar amount of private investment generated as a result of infrastructure for industry-driven skills training							
Category	Supporting (Strategic Plan)							
Type	Output							
Description	This performance indicator measures the recipient-estimated dollar amount of private investment generated as a result of EDA grants supporting infrastructure for industry-driven skills training							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)				\$155.0	\$484.9	\$534.1	\$157.4	\$0.0
Actual (\$M)				\$538.7	\$593.4	\$174.9		
Status				Exceeded	Exceeded	Not Met		
Trend	Varying							

Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.
Actions to be taken / Future Plans	None
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.
Notes	None
Information Gaps	None

Strategic Goal 2	Innovation: Foster a more innovative U.S. economy - one that is better at inventing, improving, and commercializing products and technologies							
Objective #2.3	Catalyze innovation ecosystems							
Indicator	Number of grants that support innovation-based capacity-building activities							
Category	Key							
Type	Input							
Description	This performance indicator measures the number of EDA grants supporting innovation-based capacity-building activities							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target				200	169	173	209	0
Actual				188	192	232		
Status				Met	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goal 2	Innovation: Foster a more innovative U.S. economy - one that is better at inventing, improving, and commercializing products and technologies							
Objective #2.3	Catalyze innovation ecosystems							
Indicator	Dollar amount of grants that support innovation-based capacity-building activities							
Category	Key							
Type	Input							
Description	This performance indicator measures the dollar amount of EDA grants supporting innovation-based capacity-building activities							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)				\$95.0	\$101.2	\$107.6	\$100.0	\$0.0
Actual (\$M)				\$112.4	\$119.5	\$111.1		
Status				Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goal 3	Environment: Help communities and businesses prepare for and prosper in a changing environment							
Objective #3.3	Strengthen the resiliency of communities and regions							
Indicator	Number of grants that support resiliency in communities and regions							
Category	Supporting (Strategic Plan)							
Type	Input							
Description	This performance indicator measures the number of EDA grants supporting resiliency in communities and regions							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target				12	97	192	270	0
Actual				108	213	300		
Status				Exceeded	Exceeded	Exceeded		
Trend	Varying							

Explanation (if not met in FY 2016)	Not applicable
Actions to be taken / Future Plans	None
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.
Notes	None
Information Gaps	None

Strategic Goal 3	Environment: Help communities and businesses prepare for and prosper in a changing environment							
Objective #3.3	Strengthen the resiliency of communities and regions							
Indicator	Dollar amount of grants that support resiliency in communities and regions							
Category	Supporting (Strategic Plan)							
Type	Input							
Description	This performance indicator measures the dollar amount of EDA grants supporting resiliency in communities and regions							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)				\$14.0	\$47.4	\$57.4	\$71.3	\$0.0
Actual (\$M)				\$52.6	\$63.7	\$79.2		
Status				Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment
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Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Jobs Created/Retained - 9 year totals							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	57,800	45,800	44,853	36,386	35,097	33,141	31,280	55,915
Actual	56,058	12,675	33,088	33,822	57,907	21,252		
Status	Met	Not Met	Not Met	Met	Exceeded	Not Met		
Trend	Varying							
Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.							
Actions to be taken / Future Plans	None							
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Jobs Created/Retained - 6 year totals							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	18,193	17,548	16,570	15,640	27,958	15,834	13,392	12,348
Actual	26,416	36,046	12,685	12,486	19,526	24,101		
Status	Exceeded	Exceeded	Not Met	Not Met	Not Met	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.							
Actions to be taken / Future Plans	None							
Adjustments to targets	Note that EDA's targets are calculated as the best estimate of future performance, based on prior performance and the most up-to-date data available. For a variety of reasons, including dynamic local economic circumstances, programmatic initiatives, and ongoing target calibration, the calculated targets are subject to fluctuate from one year to the next.							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
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Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Jobs Created/Retained - 3 year totals							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	6,256	11,183	6,333	5,357	4,939	3,633	4,037	7,322
Actual	14,842	6,040	13,576	6,538	12,151	4,109		
Status	Exceeded	Not Met	Exceeded	Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Private Investment Leveraged - 9 year totals (in millions)							
Category	Supporting (Non-Strategic Plan)							
Type	Output							

Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)	\$1,940	\$1,620	\$1,637	\$1,349	\$1,324	\$1,293	\$1,223	\$2,186
Actual (\$M)	\$3,960	\$1,593	\$3,466	\$2,958	\$3,711	\$2,783		
Status	Exceeded	Met	Exceeded	Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	This performance indicator includes the dollar amount of private investment measured in Strategic Objective 1.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of grants that support inward investment" and Strategic Objective 2.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of infrastructure for industry-driven skills training".							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Private Investment Leveraged - 6 year totals (in millions)							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018

Target (\$M)	\$674	\$662	\$647	\$612	\$1,093	\$652	\$561	\$525
Actual (\$M)	\$1,617	\$2,402	\$2,063	\$1,744	\$2,118	\$1,003		
Status	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	This performance indicator includes the dollar amount of private investment measured in Strategic Objective 1.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of grants that support inward investment" and Strategic Objective 2.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of infrastructure for industry-driven skills training".							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Private Investment Leveraged - 3 year totals (in millions)							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	The formula-driven calculation projects investment data at 3, 6, and 9 year intervals from the investment award. The formula is based on a study done by Rutgers University, which compiled and analyzed the performance of EDA construction investments after 9 years. This approach was reviewed and validated by third-party analysis conducted by Grant Thornton in 2008. Based on this formula and a review of EDA's historical results, EDA estimates that 40% of the 9-year projection would be realized after 3 years, 75% after 6 years, and 100% after 9 years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target (\$M)	\$245	\$437	\$261	\$224	\$210	\$156	\$176	\$323
Actual (\$M)	\$1,475	\$837	\$1,076	\$951	\$2,075	\$407		
Status	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded		
Trend	Varying							
Explanation (if not met in FY 2016)	Not applicable							

Actions to be taken / Future Plans	None
Adjustments to targets	None
Notes	This performance indicator includes the dollar amount of private investment measured in Strategic Objective 1.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of grants that support inward investment" and Strategic Objective 2.3 performance indicator "Recipient-estimated dollar amount of private investment generated as a result of infrastructure for industry-driven skills training".
Information Gaps	None

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2, 1.3, 2.1, 2.3, 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Percentage of Economic Development District (EDD) and Indian Tribes implementing economic development projects from the Comprehensive Economic Development Strategy (CEDDS) that lead to private investment and jobs.							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	This measure provides an indication of whether the CEDDS process is market based and whether EDA is helping to create an environment conducive to the creation and retention of higher skill, higher wage jobs. Research conducted on FY 2002 data established a baseline measure for subsequent years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Actual	86.0%	90.0%	89.2%	92.4%	84.0%	80.0%		
Status	Met	Met	Met	Met	Not Met	Not Met		
Trend	Stable							
Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							

Information Gaps	None
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Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Percentage of sub-state jurisdiction members actively participating in the Economic Development District (EDD) program.							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	EDDs generally consist of three or more counties that are considered member jurisdictions. Sub-state jurisdiction participation indicates the District's responsiveness to the area it serves and shows that the services it provides are of value. Active participation was defined as either attendance at meetings or financial support of the EDD during the reporting period. Sub-state jurisdiction members are independent units of government (cities, towns, villages, counties, etc.) and eligible entities substantially associated with economic development, as set forth by the District's by laws or alternate enabling document.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	89.0%	89.0%	89.0%	89.0%	89.0%	89.0%	89.0%	89.0%
Actual	85.0%	87.0%	83.7%	80.3%	85.3%	86.2%		
Status	Met	Met	Met	Met	Met	Met		
Trend	Stable							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							

Indicator	Percentage of University Center Clients Taking Action as a Result of the Assistance Facilitated by the University Center (UC).							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	This measure determines the perceived value added by the UCs to their clients. EDA funds UCs to provide technical assistance and specialized services (for example, feasibility studies, marketing research, economic analysis, environmental services, and technology transfer) to local officials and communities. This assistance improves the community's capacity to plan and manage successful development projects. UCs develop client profiles and report findings to EDA, which evaluates the performance of each center once every 3 years and verifies the data. "Taking action as a result of the assistance facilitated" means to implement an aspect of the technical assistance provided by the UC in one of several areas: economic development initiatives and training session development; linkages to crucial resources; economic development planning; project management; community investment package development; geographic information system services; strategic partnering to public or private sector entities; increased organizational capacity; feasibility plans; marketing studies; technology transfer; new company, product, or patent development; and other services.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Actual	68.0%	70.0%	65.8%	73.2%	79.0%	77.2%		
Status	Met	Met	Not Met	Met	Exceeded	Exceeded		
Trend	Stable							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions
Indicator	Percentage of Those Actions Taken by University Center (UC) Clients that Achieved the Expected Results.
Category	Supporting (Non-Strategic Plan)
Type	Output

Description	This measure is a follow up to the previous measure: "Percentage of UC clients taking action as a result of the assistance facilitated by the UC." This measure determines if the assistance provided by the UC is market based and results in desired outcomes. UCs develop client profiles and report to EDA, which will evaluate and verify the performance of each UC once every three years.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	80.0%	80.0%	80.0%	80.0%	83.0%	83.0%	83.0%	83.0%
Actual	83.0%	82.0%	90.1%	91.7%	82.1%	90%		
Status	Exceeded	Exceeded	Exceeded	Exceeded	Met	Exceeded		
Trend	Stable							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2, 1.3, 2.1, 2.3, 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Percentage of Trade Adjustment Assistance Center (TAAC) clients taking action as a result of the assistance facilitated by the TAAC.							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	This measure determines the value of assistance provided by TAAC to its clients. Eleven EDA funded TAACs work with U.S. firms and industries that have been adversely impacted as a result of increased imports of similar or competitive goods to identify specific actions to improve each firm's competitive position in world markets. "Taking action as a result of the assistance facilitated" means to implement an aspect of the Trade Adjustment Assistance provided by the TAAC. The TAACs provide three main types of assistance to firms: help in preparing petitions for certification (which must be approved by EDA in order for the firm to receive technical assistance), analysis of the firm's strengths and weaknesses and development of an adjustment proposal, and in depth assistance for implementation of the recovery strategy as set forth in the adjustment proposal.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%
Actual	73.0%	85.0%	75.9%	77.8%	68.5%	75.7%		
Status	Not Met	Met	Not Met	Not Met	Not Met	Not Met		
Trend	Stable							

Explanation (if not met in FY 2016)	EDA strives to encourage local economic development organizations to align their grant applications with DOC's Strategic Plan priorities; however, EDA grants support locally-driven economic development efforts. As a result, despite EDA leading a wide variety of prioritization, training, and outreach efforts to encourage alignment, in any given year the quantity or impact of local economic development organization grants pertaining to a given DOC Strategic Plan priority are subject to fluctuate relative to targeted expectations. These fluctuations are primarily due to local economic circumstances.
Actions to be taken / Future Plans	None
Adjustments to targets	None
Notes	None
Information Gaps	None

Strategic Goals: 1, 2, and 3	Trade and Investment Innovation Environment							
Objectives: 1.2 1.3 2.1 2.3 3.3	Increase U.S. exports Increase high-impact inward foreign direct investment into the U.S. Accelerate advanced manufacturing Catalyze innovation ecosystems Strengthen the resiliency of communities and regions							
Indicator	Percentage of those actions taken by TAAC clients that achieved the expected results.							
Category	Supporting (Non-Strategic Plan)							
Type	Output							
Description	This is a follow up to the previous measure: "Percentage of TAAC clients taking action as a result of the assistance facilitated by the TAAC." This measure will determine if the assistance facilitated by the TAACs is market based and results in desired outcomes. The centers conduct client surveys and report findings to EDA.							
	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Target	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Actual	100.0%	100.0%	100.0%	100.0%	99.5%	97.1%		
Status	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded	Exceeded		
Trend	Stable							
Explanation (if not met in FY 2016)	Not applicable							
Actions to be taken / Future Plans	None							
Adjustments to targets	None							
Notes	None							
Information Gaps	None							

Non-Recurring Indicators

None

Other Indicators

None

Resource Requirements Table

(Obligation Amounts in Millions)	FY 2010 Actual	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 CR Annualization	FY 2018 Base	Increase/ Decrease	FY 2018 Estimate
DOC Goal 1: Trade & Investment											
Salaries and Expenses (S&E)	\$ 10.7	\$ 10.4	\$ 10.0	\$ 9.2	\$ 8.7	\$ 8.6	\$ 9.6	\$ 9.7	\$ 9.7	\$ (2.2)	\$ 7.5
Public Works (PW)	37.3	28.6	32.3	24.3	33.3	25.3	27.9	25.0	25.0	(25.0)	-
Planning (PL)	7.9	7.8	7.3	7.1	7.3	7.7	7.5	8.0	8.0	(8.0)	-
Technical Assistance (TA)	2.8	3.3	3.2	2.9	2.9	2.8	2.6	2.6	2.6	(2.6)	-
Trade Adjustment Assistance for Firms (TAAF)	5.0	4.5	4.9	4.4	2.2	5.9	5.9	3.8	3.8	(3.8)	-
Economic Adjustment Assistance (EAA)	11.1	19.7	9.7	11.3	14.9	9.4	10.6	8.8	8.8	(8.8)	-
Regional Innovation Program (RIP)	-	-	-	-	-	2.5	2.5	3.8	3.8	(3.8)	-
Assistance to Coal	-	-	-	-	-	1.3	4.9	3.8	3.8	(3.8)	-
Loan Guarantees	-	-	-	-	0.1	-	-	-	-	-	-
Total DOC Goal 1: Trade & Investment	\$ 74.8	\$ 74.3	\$ 67.4	\$ 59.2	\$ 69.4	\$ 63.5	\$ 71.5	\$ 65.5	\$ 65.5	\$ (58.0)	\$ 7.5
Total FTE Goal 1	47	47	51	44	41	41	49	49	49	(25)	24
DOC Goal 2: Innovation											
Salaries and Expenses (S&E)	\$ 25.7	\$ 24.9	\$ 23.9	\$ 22.0	\$ 20.8	\$ 20.7	\$ 23.0	\$ 23.4	\$ 23.4	\$ (5.4)	\$ 18.0
Public Works (PW)	89.6	68.7	77.5	58.4	79.8	60.6	66.9	60.0	60.0	(60.0)	-
Planning (PL)	18.9	18.8	17.5	17.0	17.6	18.4	18.0	19.2	19.2	(19.2)	-
Technical Assistance (TA)	6.6	8.0	7.6	7.0	6.8	6.7	6.2	6.3	6.3	(6.3)	-
Research & Evaluation	1.9	1.4	1.4	1.6	0.5	1.7	1.1	1.5	1.5	(1.5)	-
Trade Adjustment Assistance for Firms (TAAF)	12.1	10.9	11.8	10.7	5.4	14.1	14.3	9.2	9.2	(9.2)	-
Economic Adjustment Assistance (EAA)	26.5	47.2	23.3	27.0	35.7	22.5	25.5	21.0	21.0	(21.0)	-
Regional Innovation Program (RIP)	-	-	-	-	-	5.9	5.9	9.0	9.0	(9.0)	-
Assistance to Coal	-	-	-	-	-	3.2	11.6	9.0	9.0	(9.0)	-
Loan Guarantees	-	-	-	-	0.1	0.1	-	-	-	-	-
Total DOC Goal 2: Innovation	\$181.3	\$179.9	\$163.0	\$143.7	\$166.7	\$153.9	\$172.5	\$ 158.6	\$158.6	\$ (140.6)	\$ 18.0
Total FTE Goal 2	113	113	121	105	97	98	118	118	118	(59)	59

(Obligation Amounts in Millions)	FY 2010 Actual	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Actual	FY 2017 CR Annualization	FY 2018 Base	Increase/ Decrease	FY 2018 Estimate
DOC Goal 3: Environment											
Salaries and Expenses (S&E)	\$ 6.4	\$ 6.2	\$ 6.0	\$ 5.5	\$ 5.2	\$ 5.2	\$ 5.8	\$ 5.9	\$ 5.9	\$ (1.4)	\$ 4.5
Public Works (PW)	22.4	17.2	19.4	14.6	20.0	15.2	16.7	15.0	15.0	(15.0)	-
Planning (PL)	4.7	4.7	4.4	4.3	4.4	4.6	4.5	4.8	4.8	(4.8)	-
Technical Assistance (TA)	1.7	2.0	1.9	1.7	1.7	1.7	1.5	1.6	1.6	(1.6)	-
Economic Adjustment Assistance (EAA)	6.6	11.8	5.8	6.8	8.9	5.6	6.4	5.3	5.3	(5.3)	-
Regional Innovation Program (RIP)	-	-	-	-	-	1.5	1.5	2.3	2.3	(2.3)	-
Assistance to Coal	-	-	-	-	-	0.8	2.9	2.3	2.3	(2.3)	-
Loan Guarantees	-	-	-	-	-	-	-	-	-	-	-
Global Climate Change Mitigation Incentive Fund	25.0	17.5	-	2.6	1.0	0.1	-	-	-	-	-
Total Goal 3: Environment	\$ 41.8	\$ 41.9	\$ 37.5	\$ 32.9	\$ 40.2	\$ 34.6	\$ 39.3	\$ 37.2	\$ 37.2	\$ (32.7)	\$ 4.5
Total FTE Goal 3	28	28	30	26	24	24	29	29	29	(15)	15
Total EDAP	255.1	254.6	228.0	199.1	241.6	217.5	244.9	222.3	222.3	(222.3)	-
Total S&E	42.8	41.5	39.9	36.7	34.7	34.5	38.4	39.0	39.0	(9.0)	30.0
Grand Total	\$297.9	\$296.1	\$267.9	\$235.8	\$276.3	\$252.0	\$283.3	\$ 261.3	\$261.3	\$ (231.3)	\$ 30.0
Grand Total FTE	188	188	202	175	162	163	196	196	196	(99)	98

Notes

- 1) The allocation of amounts between goals is a proportional spread based on FY 2014 actuals
- 2) Actual amounts represent Direct Obligations, not budget authority, and does not include reimbursements or Category B Disaster obligations
- 3) Columns may not add due to rounding
- 4) Funding amounts shown are in obligations since at this time EDA cannot break out funding by strategic goal and objective by Budget Authority.